

**Agenda Item 2(c)**  
**March 30/21 EOC Meeting**

**CAFII Insurance Regulator and Policy-Maker Meetings/Interactions**  
**From March 25/21 To April 22/21**

<b><u>Date</u></b>	<b><u>Event/Occasion</u></b>	<b><u>Who</u></b>
March 30, 2021	Response Letter from AMF to CAFII "Creative Solutions Submission"	AMF sends response letter to July 7/20 CAFII "Creative Solutions Submission" on credit card-embedded insurance benefits, in which it wholly rejects all industry proposals which try to meet the regulator half-way with respect to the RADM's applicability to credit card-embedded insurance benefits. The letter was signed and sent by AMF Analyst Charlene Boucher, on behalf of her boss AMF Director Mario Beaudoin.
April 6 to 9, 2021	Keith Martin makes email outreach to BCFSa, seeking clarification as to scope and applicability of Authority's draft Outsourcing Guideline and draft Information Security Guideline which are currently in a public consultation phase	Frank Chong, Deputy CEO, and Harry James, Director, at BCFSa. Frank Chong responds to K. Martin by referring query to Steven Wright, Principal Analyst on both consultations. Steven Wright subsequently responds that neither consultation is relevant to FRFIs.
April 6 and 20, 2021	Virtual Meetings of the Canadian Association of Pension Supervisory Authorities (CAPSA)'s Capital Accumulation Plan Guideline Industry Working Group's Communication/Fees Subcommittee	Brendan Wycks, CAFII's representative on this Industry Working Group, attends two meetings and interacts therein with Angela Mazerolle, Vice-President, Regulatory Operations and Superintendent of Insurance at the Financial and Consumer Services Commission of New Brunswick (FCNB), who is the Chair of this IWG in her capacity as a provincial pension supervisor and a Vice-Chair at CAPSA, the national co-ordinating body of pension regulators.

April 8, 2021	Practice Session/dry run for upcoming April 28/21 CAFII Webinar With Glen Padassery, EVP and Chief Consumer Officer, FSRA (including review/discussion of draft questions to be posed by host Keith Martin in the webinar)	Keith Martin, Brendan Wycks, Albert Lin, and Meighan Pears from CAFII with Glen Padassery, Vicki Lam, and Benny Cheung, FSRA. Interaction produces agreement that CAFII will be introduced to two new FSRA executives, Glen Padassery's direct reports, during the April 28/21 webinar: Taryn Pimento, Director of Consumer Office; and Marlena Labieniec, Director of Innovation Office.
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