

Agenda Item 2(c)
June 22/21 EOC Meeting

CAFII Insurance Regulator and Policy-Maker Meetings/Interactions

From May 22/21 To June 18/21

<u>Date</u>	<u>Event/Occasion</u>	<u>Who</u>
June 1, 2021	Private Zoom meeting with Ron Fullan, Executive Director, Insurance Councils of Saskatchewan (ICS)	Brendan Wycks met briefly with Ron Fullan, at Mr. Fullan's request, and provided sounding board feedback around possibility of holding the first/launch meeting, or a subsequent early meeting, of the Saskatchewan Restricted Insurance Agent Advisory Committee as an in-person meeting.
June 1, 2021	BCFSA-requested stakeholder meeting with CAFII	Keith Martin and Brendan Wycks met with Frank Chong and Peta Wales, BCFSA. In arranging this meeting, Mr. Chong advised that "in the coming days, BCFSA plans to issue a Regulatory Roadmap outlining its regulatory priorities for the next three fiscal years. I would welcome an opportunity to meet with you to discuss the items in the Roadmap and how they may impact your members. This would also be a good opportunity for me to introduce Peta Wales, our Vice President, Sector Liaison, who is leading work on BCFSA's stakeholder engagement strategy. We intend to update the roadmap on a regular basis and would welcome your input as we move forward."
June 3, 2021	Very successful CAFII Fireside Chat Webinar on "RIA Regimes In Canada: A Look Back And The Way Forward"	-Keith Martin, CAFII webinar moderator, dialoguing with the following panelists: -Joanne Abram, CEO, Alberta Insurance Council; -April Stadnek, Director of Compliance & Enforcement, Insurance Councils of Saskatchewan; and

		-Barbara Palace Churchill, Executive Director, Insurance Council of Manitoba as panelists in this webinar. In addition, more than 20 insurance regulators and policy-makers from across Canada attended this webinar as members of the audience.
June 7, 2021	CAFII deadline extension request letter to AMF re requested deliverables related to RADM's applicability to credit card-embedded insurance benefits	Keith Martin sends CAFII deadline extension request letter – addressed to Mario Beaudoin and c.c.'d to the following: Eric Jacob, Superintendent, Client Services and Distribution Oversight; Patrick Déry, Superintendent, Solvency; Antoine Bédard, Senior Director, Client Services and Distribution Oversight; and Louise Gauthier, Senior Director, Distribution Policies – seeking a deadline extension from September 17/21 to December 17/21 for affected insurers to deliver specified documents to the AMF as evidence that they are in compliance with the AMF's expectations related to the RADM's applicability to credit card-embedded insurance benefits
June 9, 2021	Very successful CAFII Fireside Chat Webinar on "The Future of Travel and Travel Insurance As The World Emerges From the COVID-19 Pandemic".	More than 20 insurance regulators and policy-makers from across Canada attended this webinar as members of the audience.
June 15, 2021	Very successful CAFII Fireside Chat Webinar – Keith Martin dialoguing with Lesli Martin, Vice-President, Pollara Strategic Insights – on <i>Results of 2021 CAFII-Commissioned Research on Credit Protection Insurance Consumers' Digitization Preferences</i>	More than 12 insurance regulators and policy-makers from across Canada attended this webinar as members of the audience.