

Agenda Item 2(c)
November 14/23 EOC Meeting

CAFII Insurance Regulator and Policy-Maker Meetings/Interactions
From October 21/23 to November 10/23

<u>Date</u>	<u>Event/Occasion/Issue</u>	<u>Who</u>
October 23/23	Regular meeting of Saskatchewan Restricted Insurance Agents Advisory Committee (RIAAC), hosted as a hybrid meeting at the CLHIA office in Toronto.	Moira Gill (RIAAC Chair), TD Insurance; Charles MacLean (RIAAC Vice-Chair), RBC Insurance; and Keith Martin, CAFII attended in person; and Brendan Wycks, CAFII virtually attended this meeting which had been scheduled/organized and was moderated by April Stadnek, Executive Director, Insurance Councils of Saskatchewan. Ms. Stadnek advised RIACC members that she had recently hired Mike Smith as the Insurance Councils of Saskatchewan's New Director of Compliance, who comes from the Ontario Public Service and started at ICS on October 16/23.
October 25/23	Peter Thompson had an exchange with Eric Jacob and/or other AMF Staff Executives around desire to arrange a "get acquainted and dialogue" hybrid meeting with new AMF CEO, Yves Ouellet.	There is an agreement that the CAFII Board will meet with Yves Ouellet in the near future—Peter Thompson, Keith Martin, Paul Cosgrove, and 1-2 others to attend in Montreal in-person, and other Board members to attend virtually. We are now waiting to hear from the AMF as to when M. Ouellet is available for such a meeting.
October 30/23	Keith reached out to Erica Hiemstra to confirm whether it was alright to bring as many as 10 CAFII members to the 15 November presentation to FSRA in their offices.	Erica Hiemstra arranged for administrative assistant Nelly Ching to confirm that FSRA can accommodate a group of 10 or more people for the presentation on 15 November, and FSRA will arrange for a suitable Board room for the meeting.
November 2/23	Regular meeting of Financial Services Regulatory Authority (FSRA)'s Life and Health Insurance Sectoral Advisory Committee.	Keith Martin, CAFII, attended this virtual meeting which focused on FSRA's 2024-25 Statement of Priorities and Budget.