

**Agenda Item 2(c)**  
**July 20/21 EOC Meeting**

**CAFII Insurance Regulator and Policy-Maker Meetings/Interactions**  
**From June 19/21 To July 15/21**

<u>Date</u>	<u>Event/Occasion/Issue</u>	<u>Who</u>
June 18, 2021	CAFII deadline extension request to AMF for affected insurer members to implement Product Summaries and related documents to comply with AMF's expectations re Regulation respecting Alternative Distribution Methods' applicability to credit card-embedded insurance benefits.	Having been alerted by THIA to imminent vacation absence for two weeks of AMF's Mario Beaudoin, Keith Martin emailed Mr. Beaudoin, seeking a prompt response to CAFII's June 2021 letter requesting a three month extension (to December 17/21) for affected insurer members to implement Product Summaries and related compliance documents to meet AMF expectations. Mario Beaudoin called K. Martin on the phone immediately thereafter, and conveyed that an AMF letter granting CAFII's deadline extension request, with one small caveat, was awaiting approval by AMF staff executives Louise Gauthier and Eric Jacob; and would likely be sent to CAFII the next week. (Letter was received by CAFII on June 23/21.)
June 21, 2021	CCIR/CISRO Fair Treatment of Customers Working Group (FTCWG) consultation with industry stakeholders on its Draft "Incentives Management Guidance"	CCIR Policy Manager Tony Toy called B. Wycks to advise that the CCIR/CISRO FTCWG would be holding pre-consultation/kickoff virtual meetings with industry stakeholders around its Draft "Incentives Management Guidance." Via subsequent email exchanges, CAFII's meeting was confirmed for Wednesday, July 21/21 from 2:15 to 3:15 p.m. and Tony Toy provided an invitation letter, a meeting agenda, and a Confidentiality Undertaking which will subsequently be utilized to enable CAFII Member reps to access the Draft Incentives Management Guidance on a controlled and embargoed basis.

July 6, 2021	Virtual Meeting of the Canadian Association of Pension Supervisory Authorities (CAPSA)'s Capital Accumulation Plan Guideline Industry Working Group's Communication/Fees Subcommittee	Brendan Wycks, CAFII's representative on this Industry Working Group, attended this meeting and interacted therein with Angela Mazerolle, Vice-President, Regulatory Operations and Superintendent of Insurance at the Financial and Consumer Services Commission of New Brunswick (FCNB), who is the Chair of this IWG in her capacity as a provincial pension supervisor and a Vice-Chair at CAPSA, the national co-ordinating body of pension regulators.
July 12, 2021	FSRA Follow-up Consultation on its Revised Unfair and Deceptive Acts or Practices (UDAP) Rule, with an August 11/21 submission deadline	Jennifer Chan, Senior Policy Analyst, Market Conduct and Policy Division, FSRA, sent an email alert to industry stakeholders – including B. Wycks and K. Martin at CAFII – to advise of this imminent consultation, the document for which (Revised UDAP Rule) would be posted on FSRA's website on July 14/21.