

Agenda Item 2(c)
March 30/21 EOC Meeting

CAFII Insurance Regulator and Policy-Maker Meetings/Interactions
From February 19/21 To March 24/21

<u>Date</u>	<u>Event/Occasion</u>	<u>Who</u>
March 12 to 24, 2021	Organization of CAFII Fireside Chat Webinar With Glen Padassery, Executive Vice-President, Policy and Chief Consumer Officer, Financial Services Regulatory Authority of Ontario (FSRA); includes interaction with Diba Kohandani, FSRA's Engagement & Events Co-ordinator, Public Affairs	Keith Martin reaches out to Glen Padassery with a pitch email inviting him to be the discussant/presenter in a CAFII Fireside Chat Webinar about recent FSRA initiatives being pursued under his responsibility/authority as EVP, Policy and Chief Consumer Officer, including his direction/management of FSRA's Consumer Advisory Panel launched on January 23/20. Webinar now confirmed for Wednesday, April 28/21 from 1:00 to 2:00 p.m. EDT, with a practice session/dry run to be set up with Glen Padassery for the prior week.
March 22, 2021	Virtual Meeting of the Canadian Association of Pension Supervisory Authorities (CAPSA)'s Capital Accumulation Plan Guideline Industry Working Group's Communication/Fees Subcommittee	Brendan Wycks, CAFII's representative on this Industry Working Group, attends meeting and interacts with Angela Mazerolle, Vice-President, Regulatory Operations and Superintendent of Insurance at the Financial and Consumer Services Commission of New Brunswick (FCNB), who is the Chair of this IWG in her capacity as a provincial pension supervisor and a Vice-Chair at CAPSA, the national co-ordinating body of pension regulators.

<p>March 24, 2021</p>	<p>Special FSRA-Called Meeting with CLHIA and CAFII Around Concerns Raised By Group Insurance/Employee Benefits Advisors Related To How Section 7 (Incentives) of FSRA's Proposed UDAP Rule Would Apply To Their Sector Within Life and Health Insurance (but which also included unexpected questioning about CAFII's and CLHIA's written submissions on FSRA's Proposed UDAP Rule)</p>	<p>Keith Martin and Brendan Wycks from CAFII – along with Lyne Duhaime, Brent Mizzen, and Justin Glinski from CLHIA – meeting with several FSRA staff executives, including Stuart Wilkinson, Jennifer Chan, and Chris(tine) Caldarelli</p>
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