

Agenda Item 2(c)
May 25/21 EOC Meeting

CAFII Insurance Regulator and Policy-Maker Meetings/Interactions
From April 23/21 To May 21/21

<u>Date</u>	<u>Event/Occasion</u>	<u>Who</u>
April 27, 2021	Virtual Meeting of the Canadian Association of Pension Supervisory Authorities (CAPSA)'s Capital Accumulation Plan Guideline Industry Working Group's Communication/Fees Subcommittee	Brendan Wycks, CAFII's representative on this Industry Working Group, attended this meeting and interacted therein with Angela Mazerolle, Vice-President, Regulatory Operations and Superintendent of Insurance at the Financial and Consumer Services Commission of New Brunswick (FCNB), who is the Chair of this IWG in her capacity as a provincial pension supervisor and a Vice-Chair at CAPSA, the national co-ordinating body of pension regulators.
April 28, 2021	Very successful CAFII Fireside Chat Webinar With Glen Padassery, Executive Vice-President, Policy & Chief Consumer Officer, FSRA on ``	-Keith Martin, CAFII webinar moderator. -In addition to interacting extensively with Glen Padassery, EVP, FSRA, this webinar provided the opportunity for K. Martin and B. Wycks to -interact with Benny Cheung, Executive Assistant, Policy, FSRA; and Vicki Lam, Senior Advisor, Communications, Public Affairs, FSRA; and -have Taryn Pimento, Director of Consumer Office, FSRA; and Marlena Labieniec, Director of Innovation, FSRA introduce themselves during the webinar itself.
May 6 to May 21, 2021	Organization of June 3, 2021 CAFII Webinar on ``RIA Regimes In Canada: A Look Back And The Way Forward``	B. Wycks reached out to and secured the participation of -Joanne Abram, CEO, Alberta Insurance Council;

		<p>-April Stadnek, Director of Compliance & Enforcement, Insurance Councils of Saskatchewan (also interacted with Ron Fullan, Executive Director, ICS); and</p> <p>-Barbara Palace Churchill, Executive Director, Insurance Council of Manitoba</p> <p>as panelists in this webinar.</p>
May 11 to May 19, 2021	FCNB follow-up question arising from CAFII's January 2020 consultation submission on New Brunswick's planned introduction of a Restricted Insurance Agent (RIA) licensing regime	B. Wycks responds on behalf of CAFII to a follow-up question from David Weir, FCNB project lead on Insurance Act Rewrite and Introduction of RIA regime, re what are the legislative constraints which would preclude bank and other FRFI branch employees from being individually licensed to sell travel insurance.
May 14, 2021	Virtual meeting to review and provide input on BCFSAs just-released Regulatory Roadmap; and to have an opportunity to meet new BCFSAs staff executive Peta Wales.	<p>Frank Chong, BCFSAs, reached out to K. Martin and B. Wycks, CAFII to advise that "in the coming days, BCFSAs plans to issue a Regulatory Roadmap outlining its regulatory priorities for the next three fiscal years. I would welcome an opportunity to meet with you to discuss the items in the Roadmap and how they may impact your members. This would also be a good opportunity for me to introduce Peta Wales, our Vice President, Sector Liaison, who is leading work on BCFSAs stakeholder engagement strategy. We intend to update the roadmap on a regular basis and would welcome your input as we move forward. We would be pleased to setup a meeting that is convenient for you and your team."</p> <p>The BCFSAs-requested virtual meeting has now been set up with K. Martin and B. Wycks for June 1, 2021.</p>