

CAFII Regulator Visits and Communications Recap

February 16 to March 18, 2025

CAFII Insurance Regulator and Policy-Maker Meetings/Interactions

Date:	February and March 2025	Event/Occasion/Issue:	Webinar/Emails
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Galen Aker and Jerlyne Nathan of the Insurance Council of British Columbia make a one-hour virtual powerpoint presentation to Keith Martin on the plans to have an accreditation process for the Performance Indicators in relation to the Council's plans for a Restricted Insurance Agency regime.

Subsequently, a March 24, 2025 webinar on the same subject is organized with CAFII EOC volunteers invited to join the presentation.

Date:	March 19, 2025	Event/Occasion/Issue:	In-Person Meeting
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Galen Aker, on behalf of the CEO of the Insurance Council of BC Janet Sinclair, and her Director of Governance and Stakeholder Engagement Brett Thibault, reaches out for an in-person meeting of Ms. Sinclair and Mr. Thibault in Toronto. That meeting has now been set up for March 19, 2025.

Date:	March 10, 2025	Event/Occasion/Issue:	Emails
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Keith Martin invites AMF CEO Yves Ouellet to be the CAFII guest speaker at the reception following the Board meeting on June 3, 2025 to be hosted by RBC Insurance. An email is also sent to Mario Beaudoin asking him to support the request.

Date:	February/March 2025	Event/Occasion/Issue:	Emails
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Confirmations are received from regulators who have been invited to meet CAFII representatives in the Atlantic Canada Tour:

- Angie Mazerolle, Superintendent of Insurance, New Brunswick: May 12
- Steve Dowling, Director, Insurance, PEI, May 13
- Dave McCarron, Superintendent of Insurance, Nova Scotia: June 12
- Jennifer Crummy, Superintendent of Insurance, Newfoundland and Labrador: June 13