

## CAFII Regulator Visits and Communications Recap

September 13 to October 22, 2024

### CAFII Insurance Regulator and Policy-Maker Meetings/Interactions

Date:	September 17, 2024	Event/Occasion/Issue:	In-Person Meeting
Keith Martin meets new CEO of the Alberta Insurance Council Amina Deiab, and two of her staff, Laura Ly, Director of Communications, and Joseph Fernandez, Registrar, in their offices in Edmonton, Alberta.			
Date:	September 17, , 2024	Event/Occasion/Issue:	In-Person Meeting
Keith Martin meets new Alberta Superintendent of Insurance Chris Merriman in his offices in Edmonton, Alberta.			
Date:	September 18, 2024	Event/Occasion/Issue:	In-Person Panel
Keith Martin participates in an industry panel held during the AGM of the Insurance Council of BC in Richmond, BC. The one-hour panel session was moderated by Kandace Hopkins, Director, Practice, Quality & Assurance, and the industry participants were Keith Martin, CAFII Executive Director; Nina Kavalinas, National Compliance at Financial Horizons Group and a volunteer with CAILBA; Harris Jones, CEO, Advocis; and Luke O'Conner, AVP, Market Conduct Policy and Regulation, CLHIA.			
Date:	October 8, 2024	Event/Occasion/Issue:	In-Person Meeting
<p>A breakfast meeting is held with Val Gillis, CAFII Board Chair, Keith Martin, Hugo Lacroix, and Mario Beaudoin.</p> <p>CAFII also has a lunch and an Industry Issues Dialogue with 6 AMF officers:</p> <p>Hugo Lacroix – Superintendent, Securities Markets and Distribution  Véronique Martel – Director, Supervision – Commercial Practices  Mario Beaudoin – Director, Alternative Insurance Distribution Practices  Nathalie Sirois – Senior Director, Prudential Supervision  Geneviève Côté – AMF Staff  Julie Dallaire – AMF Staff</p>			
Date:	October 11, 2024	Event/Occasion/Issue:	Email Correspondence
<p>On October 11, 2024 Mario Beaudoin writes the following email to Keith Martin :</p> <p>Bonjour Keith,</p>			

C'était un plaisir de vous rencontrer avec vos membres mardi dernier. Lors de la rencontre, ma collègue Véronique Martel a fait mention du rapport concernant les assurances maladie graves. Voici les liens vers le rapport public :

[https://lautorite.qc.ca/fileadmin/lautorite/grand\\_public/publications/professionnels/assurance/rapport\\_surveillance\\_maladies\\_graves\\_fr.pdf](https://lautorite.qc.ca/fileadmin/lautorite/grand_public/publications/professionnels/assurance/rapport_surveillance_maladies_graves_fr.pdf)

[https://lautorite.qc.ca/fileadmin/lautorite/grand\\_public/publications/professionnels/assurance/2021\\_Rapport\\_surveillance\\_maladies\\_graves\\_an.pdf](https://lautorite.qc.ca/fileadmin/lautorite/grand_public/publications/professionnels/assurance/2021_Rapport_surveillance_maladies_graves_an.pdf)

Je vous laisse partager avec vos membres.

Je demeure également disponible suite à la présentation pour répondre aux questions de vos membres.

Salutations,  
Mario

**Translation :**

Good day Keith,

It was a pleasure to meet you with your members last Tuesday. During the meeting, my colleague Véronique Martel mentioned a report about critical illness insurance. Here are links to the public documents :

[https://lautorite.qc.ca/fileadmin/lautorite/grand\\_public/publications/professionnels/assurance/rapport\\_surveillance\\_maladies\\_graves\\_fr.pdf](https://lautorite.qc.ca/fileadmin/lautorite/grand_public/publications/professionnels/assurance/rapport_surveillance_maladies_graves_fr.pdf)

[https://lautorite.qc.ca/fileadmin/lautorite/grand\\_public/publications/professionnels/assurance/2021\\_Rapport\\_surveillance\\_maladies\\_graves\\_an.pdf](https://lautorite.qc.ca/fileadmin/lautorite/grand_public/publications/professionnels/assurance/2021_Rapport_surveillance_maladies_graves_an.pdf)

I will leave it to you to share with your members.

I remain available following the presentation to respond to any questions from your members.

Regards,

Mario

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Keith Martin responded :

Merci, Mario, pour ce lien utile. C'était un plaisir de vous voir à Montréal.

Sincèrement,

--Keith

**Translation :**

Thank you, Mario, for this useful link. It was a pleasure to see you in Montreal.

Sincerely,

--Keith