

Agenda Item 2(d)
April 22/22 EOC Meeting

CAFII Insurance Regulator and Policy-Maker Meetings/Interactions
From March 19/22 To April 22/22

<u>Date</u>	<u>Event/Occasion/Issue</u>	<u>Who</u>
April 7/22	E-mail exchange with Ron Fullan and April Stadnek, staff executives at Insurance Councils of Saskatchewan	Brendan Wycks and Keith Martin each send a personal congratulations email to April Stadnek, warmly celebrating her just-announced appointment as Executive Director of the Insurance Councils of Saskatchewan and successor to Ron Fullan in that role (with c.c.'s to Ron Fullan, as he had disseminated the announcement of April's appointment on behalf of the ICS Council Chair). Both congratulatory messages were acknowledged by a note of thanks and appreciation from Ms. Stadnek.
April 7/22	Hannah Zheng, Administrative Assistant at FSRA, reached out to Keith Martin, upon his re-appointment as a member of the FSRA Board's Stakeholder Advisory Committee, Life and Health Insurance	Ms. Zheng reached out to Keith Martin on behalf of Swati Agrawal, FSRA's Director, Life and Health Insurers in Insurance Conduct, to book a one-on-one sounding board meeting re the Stakeholder Advisory Committee, Life and Health Insurance. That meeting between Ms. Agrawal and Mr. Martin has now been booked for Thursday, April 28/22.
April 14/22	Virtual meeting of Insurance Councils of Saskatchewan (ICS) Restricted Insurance Agent (RIA) Advisory Committee	Keith Martin and Brendan Wycks attend virtual meeting of the Insurance Councils of Saskatchewan (ICS)'s Restricted Insurance Agent Advisory Committee as industry stakeholder Association observers, along with CAFII appointees to the Committee Moira Gill (Chair), Charles MacLean (Vice-Chair), and Shawna Sykes.

April 19/22	Preliminary sounding board virtual meeting with Ron Fullan and April Stadnek, ICS, re CAFII's plans to hold an in-person 25 th Anniversary celebration event in Toronto in 2022.	Brendan Wycks and Keith Martin held a brief (20 minutes) virtual sounding board meeting with the Insurance Council of Saskatchewan (ICS)'s April Stadnek, Executive Director, and Ron Fullan, Executive Director Emeritus and Immediate Past-Chair of CISRO, to obtain their advice on how CAFII can best schedule an in-person CAFII 25 th Anniversary Celebration in Toronto in 2022 on a date which maximizes the possibility of attendance by insurance regulator and policy-maker invitees from across Canada.
April 21/22	Benny Cheung, Senior Manager, Strategic Policy at FSRA, reached out to CAFII with a special permission request	Mr. Cheung sent an email request to Brendan Wycks asking for permission to forward the invitation to CAFII's May 3/22 webinar on "Principles-Based Regulation" to other FSRA staff colleagues "who are also doing the PRB work." Mr. Wycks responded affirmatively to grant FSRA's request, and Mr. Cheung then wrote back to express his thanks.
April 22/22	Sounding board virtual meeting with Tony Toy and Raseema Alam, CCIR Secretariat, re CAFII's plans to hold an in-person 25 th Anniversary celebration event in Toronto in 2022.	Building upon their April 19/22 preliminary sounding board virtual meeting with April Stadnek and Ron Fullan of ICS and CISRO, Brendan Wycks and Keith Martin held a follow-up (30 minutes) virtual sounding board meeting with Tony Toy, CCIR Policy Manager, and Raseema Alam, CCIR Secretariat staff member, to obtain their advice on how CAFII can best schedule an in-person CAFII 25 th Anniversary Celebration in Toronto in 2022 on a date which maximizes the possibility of attendance by insurance regulator and policy-maker invitees from across Canada.

