

Annual Members and Associates Luncheon Summary of Participation in the Annual Members and Associates Luncheon

Background

CAFII holds an Annual Members and Associates Luncheon. This marquee event includes comments from a keynote speaker or panel and is an invitation-only event that is a perk for our members and associates. This year the event will again be held at the St. James Cathedral, on **May 22/25.** No press, regulators, or policy-makers are invited to the event (unless a regulator is the speaker, in which case we invite them to have some of their colleagues join us).

Participation in the Event

Every CAFII Chair and Vice Chair of the Board, EOC, CAFII Committees, and CAFII Working Groups is invited to join the luncheon as a guest, and that does not count towards each member's allocation.

Otherwise, every member is entitled to 7 spots at no cost. We ask the contacts in each member organization to let Winnie Chan (Winnie Chan <u>events@cafii.com</u>) know who are the 7 people they would like to bring. If any member wishes to bring more than 7 people to the lunch, that is not a problem but CAFII will charge the incremental cost of the lunch back.

Every Associate is entitled to bring 5 people to the luncheon at no cost. We ask the contact for each Associate to let Winnie Chan (Winnie Chan <u>events@cafii.com</u>) know who they would like to bring.

Letting Winnie Chan know who you wish to bring to the event does not constitute registering for the event, and we will separately reach out to those individuals about registering.