

### Board-Approved Schedule of CAFII 2025 Meetings and Events

**EOC Meetings:** *To be held virtual-only and in-person/virtual-hybrid, in alternating months*

- **Tuesday, January 21, 2025** (2:00–4:00 p.m. MS Teams virtual-only meeting)
- **Tuesday, February 25, 2025** (2:00–3:30 p.m. MS Teams virtual-only meeting)  
*(Family Day Stat Holiday in Ontario: Monday, February 17)*
- **Tuesday, March 25, 2025** (2:00–3:30 p.m. MS Teams virtual-only meeting)  
*(Quebec Spring Break: March 3 – March 7. Ontario March Break: March 10 – March 14)*
- **Thursday, April 24, 2025** (2:00–4:00 p.m. in-person/virtual-hybrid meeting)  
*(Passover: Sunday, April 13 – Sunday, April 20. Good Friday: Friday, April 18. Easter Monday: Monday, April 21)*
- **Tuesday, May 27, 2025** (2:00–3:30 p.m. MS Teams virtual-only meeting)  
*(Victoria Day Stat Holiday: Monday, May 19. CLHIA Conference in PEI: May 13 – May 16)*
- **Tuesday, June 24, 2025** (2:00–4:00 p.m. MS Teams virtual-only meeting)
- **Tuesday, July 22, 2025** tentative summer meeting (2:00–3:30 p.m. MS Teams virtual-only meeting)
- **Tuesday, August 19, 2025** tentative summer meeting (2:00–3:30 p.m. MS Teams virtual-only meeting)  
*(Civic Stat Holiday: Monday, August 4)*
- **Thursday, September 18, 2025** (3:00–5:00 p.m. in-person/virtual-hybrid meeting, followed by EOC Annual Appreciation Dinner)  
*(Labour Day: Monday, September 1. Rosh Hashanah: September 22 – 24. Yom Kippur: October 1 – 2. National Day for Truth and Reconciliation: Saturday, September 30)*
- **Tuesday, October 21, 2025** (2:00–3:30 p.m. MS Teams virtual-only meeting)  
*(Thanksgiving Stat Holiday: Monday, October 13, Diwali: Monday, October 20)*
- **Tuesday, November 18, 2025** (2:00–4:00 p.m. MS Teams virtual-only meeting)  
*(Remembrance Day: Saturday, November 11)*

#### **Board Meetings:**

- **Thursday, April 3, 2025** (3:00–5:00 p.m. in- person/virtual-hybrid meeting, followed by ensuing Reception)  
*(Passover: Saturday, April 13 – Sunday, April 20. Good Friday: Friday, April 18. Easter Monday: Monday, April 21)*  
**HOST: TD Insurance (at TBD)**
- **Tuesday, June 8, 2025** (2:30–5:00 p.m. in- person/virtual-hybrid meeting, preceded by 2023 Annual Meeting of Members and followed by ensuing Reception).  
**HOST: RBC Insurance (at TBD)**
- **Tuesday, October 7, 2025** (2:20–4:00 p.m. in- person/virtual-hybrid meeting, immediately following liaison lunch and Industry Issues Dialogue with AMF staff executives)  
**HOST: Desjardins (at TBD)**
- Tuesday, December 4, 2025** (3:00–5:00 p.m. in- person/virtual-hybrid meeting, followed by Holiday Season/Year-End Reception)  
**HOST: CIBC Insurance (at TBD)**

**2025 Annual Members and Associates Luncheon:**

- *Thursday, May 22, 2025 from 11:30 a.m. EST to 2:30 p.m. EST at St. James Cathedral Centre Event Venue, 65 Church St., Toronto*

**2025 EOC Annual Appreciation Dinner:**

- *Tentative Date: Thursday, Sept 18, 2025 at 5:30 p.m. at a TBD location*

**Webinars:**

- January 29 or 30, 2025
- March 26 or 27, 2025
- April 23 or 24, 2025
- September 24 or 25, 2025
- October 22 or 23, 2025
- November 26 or 27, 2025

**Recent Years' Board Meeting Host's**

**2024 Board meetings Hosted by:**

- **Date:** *Tuesday, April 9, 2024 from 3:00 p.m. – 5:00 p.m. EDT*
  - **Host:** *Assurant Canada*
- **Date:** *Tuesday, June 4, 2024 from 2:30 p.m. – 5:00 p.m. EDT*
  - **Host:** *Securian Canada*
- **Date:** *Tuesday, October 8, 2024 from 2:20 p.m. – 4:00 p.m. EDT*
  - **Host:** *National Bank Insurance*
- **Date:** *Tuesday, December 3, 2024 from 3:00 p.m. – 5:00 p.m. EDT*
  - **Host:** *Chubb Life Insurance Company of Canada*

**2023 Board meetings Hosted by:**

- **Date:** *Tuesday, April 4, 2023 from 3:00 p.m. – 5:00 p.m. EDT*
  - **Host:** *Canadian Tire Bank*
- **Date:** *Tuesday, June 6, 2023 from 2:30 p.m. – 5:00 p.m. EDT*
  - **Host:** *Manulife Financial*
- **Date:** *Tuesday, October 10, 2023 from 2:20 p.m. – 4:00 p.m. EDT*
  - **Host:** *RBC Insurance*
- **Date:** *Tuesday, December 5, 2023 from 3:00 p.m. – 5:00 p.m. EDT*
  - **Host:** *Scotia Insurance*

**2022 Board meetings Hosted by:**

- **Date:** Tuesday, April 12, 2022 from 2:00 p.m. – 4:00 p.m. EDT
  - **Host:** No host as it was held virtually
- **Date:** Tuesday, June 7, 2022 from 2:20 p.m. – 5:00 p.m. EDT
  - **Host:** BMO Insurance
- **Date:** Tuesday, October 11, 2022 from 2:20 p.m. – 4:00 p.m. EDT
  - **Host:** Desjardins Insurance
- **Date:** Tuesday, December 6, 2022 from 3:00 p.m. – 5:00 p.m. EDT
  - **Host:** CIBC Insurance

**2021 Board meetings Hosted by:**

- **Date:** Tuesday, April 12, 2021 from 2:00 p.m. – 4:00 p.m. EDT
  - **Host:** No host as it was held virtually
- **Date:** Tuesday, June 7, 2021 from 2:20 p.m. – 5:00 p.m. EDT
  - **Host:** BMO Insurance
- **Date:** Tuesday, October 11, 2021 from 2:20 p.m. – 4:00 p.m. EDT
  - **Host:** Desjardins Insurance
- **Date:** Tuesday, December 6, 2021 from 3:00 p.m. – 5:00 p.m. EDT
  - **Host:** CIBC Insurance

**2021 Board meetings Hosted by:**

- None, due to COVID-19 pandemic situation

**2020 Board meetings Hosted by:**

- None, due to COVID-19 pandemic situation

**2019 Board meetings Hosted by:**

- **Date:** Tuesday, April 16, 2019 from 3:00 p.m. – 5:00 p.m. EDT
  - **Host:** CUMIS
- **Date:** Tuesday, June 4, 2019 from 3:00 p.m. – 5:00 p.m. EDT
  - **Host:** Manulife Financial
- **Date:** Tuesday, October 1, 2019 from 1:05 p.m. – 4:00 p.m. EDT
  - **Host:** RBC Insurance
- **Date:** Tuesday, December 3, 2019 from 3:00 p.m. – 5:00 p.m. EDT
  - **Host:** TD Insurance

## **Recent Years' Annual Members and Associates Luncheons**

### **2024 Annual Members and Associates Luncheon**

**Date:** Tuesday, May 28, 2024 from 11:45 a.m. – 2:15 p.m. EDT

**Topic:** “The Changing Landscape – Reflections on Emerging Trends in the Marketplace for Life Insurance”

**Speaker:** Dominic Hains, President, CEO, RGA Canada

**Venue:** St. James Cathedral Centre Event Venue, 65 Church St., Toronto, Ontario

### **2023 Annual Members and Associates Luncheon**

**Date:** Tuesday, May 9, 2023 from 11:45 a.m. – 2:15 p.m. EDT

**Topic:** “The changing Insurance Law and Regulatory Environment: Challenges, Risks, and Opportunities”

**Speaker:** Stuart Carruthers, Partner, Stikeman Elliot; Jill McCutcheon, Partner, Torys LLP

**Venue:** St. James Cathedral Centre Event Venue, 65 Church St., Toronto, Ontario

### **2022 Annual Members and Associates Luncheon**

**Date:** Tuesday, November 9, 2022 from 1:00 p.m. – 2:30 p.m. EDT

**Topic:** “With Authority: Executing On A Bold Vision for A New Kind of Financial Services Regulator in Ontario; and Laying the Groundwork for Its Long-Term Success”

**Speaker:** Mark White, CEO, FSRA

**Venue:** St. James Cathedral Centre Event Venue, 65 Church St., Toronto, Ontario

### **2021 Annual Members and Associates Virtual Luncheon Webinar**

**Date:** Tuesday, November 9, 2021 from 1:00 p.m. – 2:30 p.m. EDT

**Topic:** “The Changing Regulatory Environment – Challenges, Risks and Opportunities”

**Panelists:** Jill McCutcheon, Partner, Torys LLP; Stuart Carruthers, Partner, Stikeman Elliott LLP; Marc Duquette, Partner, Norton Rose Fulbright Corporation. Panel Moderator: Keith Martin, CAFII

**Venue:** Virtual-Only Webinar

### **2020 Annual Members and Associates Virtual Luncheon Webinar**

**Date:** Wednesday, October 21, 2020 from 12 Noon to 1:00 p.m. EDT

**Topic:** “Setting the Bar Higher: How the Financial Consumer Protection Framework Sets a New Standard for Fairness and Transparency”

**Speakers:** Frank Lofranco, Deputy Commissioner, Supervision and Enforcement, Financial Consumer Agency of Canada (Remarks actually delivered by Teresa Frick, Director, FCAC who was subbed in for Frank Lofranco at the last minute)

**Venue:** Virtual-Only Webinar