

Agenda Item 2(f)
February 15/22 EOC Meeting

CAFII Insurance Regulator and Policy-Maker Meetings/Interactions
From January 18/22 To February 14/22

<u>Date</u>	<u>Event/Occasion/Issue</u>	<u>Who</u>
January 19/22	Follow-up meeting with relevant AMF staff executives, at AMF's request	Keith Martin and Brendan Wycks met virtually with AMF staff executives Mario Beaudoin and Charlene Boucher for a preliminary/early feedback discussion re (i) kudos, concerns, and improvement opportunities around "Disclosures re Product Structure" which had been identified by the AMF arising from CAFII members'/industry players' December 17/21 submissions of Action Plans for bringing credit card-embedded insurance benefits into compliance with the Regulation respecting Alternative Distribution Methods (RADM); and (ii) improved processes for Distributor Disclosure.
January 27/22	2022 Financial Services Regulatory Authority of Ontario (FSRA) conference	Keith Martin and Brendan Wycks attended this half-day virtual mini-conference focused on "principles-based regulation" and innovation at FSRA.
January 27/22	Meeting of Saskatchewan Restricted Insurance Agent Advisory Committee (RIAAC), which provided relationship-building opportunity with Ron Fullan, Executive Director, Insurance Councils of Saskatchewan (ICS); and April Stadnek, Director of Strategic Initiatives, ICS.	Moira Gill, Chair (CAFII appointee) chaired this meeting; and Charles MacLean (CAFII appointee) participated, along with Emily Brown and Sharon Apt (CLHIA appointees, but also CAFII volunteer leaders). Keith Martin and Brendan Wycks attended the meeting as guest observers.

January 27/22	Get Acquainted and Dialogue Meeting with Saskia Tolsma, Vice-President, Stakeholder Engagement, British Columbia Financial Services Authority (BCFSA) and four other BCFSA staff executives involved in insurance market conduct regulation.	In addition to providing a valuable relationship-building opportunity with new BCFSA senior executive Saskia Tolsma, this meeting led to the realization that BCFSA's current consultation on "Discussion Paper: Information Security Incident Reporting" is 'in scope' for CAFII and its members, as it pertains to all BC-Authorized Insurance Companies, not just BC-Incorporated Insurance Companies.
February 8/22	CAFII virtual presentation to Canadian Insurance Services Regulatory Organisations (CISRO)'s Consumer Awareness Group (CAWG)	This CISRO-requested presentation provided a valuable opportunity for CAFII to raise its profile, deliver key messages, and enhance its credibility with Ron Fullan, CISRO Chair, and several other key members of CISRO's CAWG. Keith Martin highlighted CAFII's "Consumer Awareness" and related Consumer Financial Literacy-supporting initiatives achieved through the Association's consumer-facing website; and Brendan Wycks supported Keith in that presentation.