

### Board-Approved Schedule of CAFII 2025 Meetings and Events

**EOC Meetings:** *To be held virtual-only and in-person/virtual-hybrid, in alternating months*

- **Tuesday, January 21, 2025** (2:00–4:00 p.m. MS Teams virtual-only meeting)
- **Tuesday, February 25, 2025** (2:00–3:30 p.m. MS Teams virtual-only meeting)  
*(Family Day Stat Holiday in Ontario: Monday, February 17)*
- **Tuesday, March 25, 2025** (2:00–3:30 p.m. MS Teams virtual-only meeting)  
*(Quebec Spring Break: March 3 – March 7. Ontario March Break: March 10 – March 14)*
- **Thursday, April 24, 2025** (2:00–4:00 p.m. in-person/virtual-hybrid meeting)  
*(Passover: Sunday, April 13 – Sunday, April 20. Good Friday: Friday, April 18. Easter Monday: Monday, April 21)*
- **Tuesday, May 27, 2025** (2:00–3:30 p.m. MS Teams virtual-only meeting)  
*(Victoria Day Stat Holiday: Monday, May 19. CLHIA Conference in PEI: May 13 – May 16)*
- **Tuesday, June 24, 2025** (2:00–4:00 p.m. MS Teams virtual-only meeting)
- **Tuesday, July 22, 2025** tentative summer meeting (2:00–3:30 p.m. MS Teams virtual-only meeting)
- **Tuesday, August 19, 2025** tentative summer meeting (2:00–3:30 p.m. MS Teams virtual-only meeting)  
*(Civic Stat Holiday: Monday, August 4)*
- **Thursday, September 18, 2025** (3:00–5:00 p.m. in-person/virtual-hybrid meeting, followed by EOC Annual Appreciation Dinner)  
*(Labour Day: Monday, September 1. Rosh Hashanah: September 22 – 24. Yom Kippur: October 1 – 2. National Day for Truth and Reconciliation: Saturday, September 30)*
- **Tuesday, October 21, 2025** (2:00–3:30 p.m. MS Teams virtual-only meeting)  
*(Thanksgiving Stat Holiday: Monday, October 13, Diwali: Monday, October 20)*
- **Tuesday, November 18, 2025** (2:00–4:00 p.m. MS Teams virtual-only meeting)  
*(Remembrance Day: Saturday, November 11)*

**Board Meetings:**

- **Thursday, April 3, 2025** (3:00–5:00 p.m. in-person/virtual-hybrid meeting, followed by ensuing Reception)  
*(Passover: Saturday, April 13 – Sunday, April 20. Good Friday: Friday, April 18. Easter Monday: Monday, April 21)*  
**HOST: TD Insurance (at TBD)**
- **Tuesday, June 3, 2025** (2:30–5:00 p.m. in-person/virtual-hybrid meeting, preceded by 2023 Annual Meeting of Members and followed by ensuing Reception).  
**HOST: RBC Insurance (at TBD)**
- **Tuesday, October 7, 2025** (2:20–4:00 p.m. in-person/virtual-hybrid meeting, immediately following liaison lunch and Industry Issues Dialogue with AMF staff executives)  
**HOST: Desjardins (at TBD)**
- **Tuesday, December 4, 2025** (3:00–5:00 p.m. in-person/virtual-hybrid meeting, followed by Holiday Season/Year-End Reception)  
**HOST: CIBC Insurance (at TBD)**

#### 2025 Annual Members and Associates Luncheon:

- *Thursday, May 22, 2025 from 11:30 a.m. EST to 2:30 p.m. EST at St. James Cathedral Centre Event Venue, 65 Church St., Toronto*

#### 2025 EOC Annual Appreciation Dinner:

- *Tentative Date: Thursday, Sept 18, 2025 at 5:30 p.m. at a TBD location*

#### Webinars:

- January 29 or 30, 2025
- March 26 or 27, 2025
- April 23 or 24, 2025
- September 24 or 25, 2025
- October 22 or 23, 2025
- November 26 or 27, 2025

#### Recent Years' Board Meeting Host's

##### 2024 Board meetings Hosted by:

- **Date:** *Tuesday, April 9, 2024 from 3:00 p.m. – 5:00 p.m. EDT*
  - **Host:** *Assurant Canada*
- **Date:** *Tuesday, June 4, 2024 from 2:30 p.m. – 5:00 p.m. EDT*
  - **Host:** *Securian Canada*
- **Date:** *Tuesday, October 8, 2024 from 2:20 p.m. – 4:00 p.m. EDT*
  - **Host:** *National Bank Insurance*
- **Date:** *Tuesday, December 3, 2024 from 3:00 p.m. – 5:00 p.m. EDT*
  - **Host:** *Chubb Life Insurance Company of Canada*

##### 2023 Board meetings Hosted by:

- **Date:** *Tuesday, April 4, 2023 from 3:00 p.m. – 5:00 p.m. EDT*
  - **Host:** *Canadian Tire Bank*
- **Date:** *Tuesday, June 6, 2023 from 2:30 p.m. – 5:00 p.m. EDT*
  - **Host:** *Manulife Financial*
- **Date:** *Tuesday, October 10, 2023 from 2:20 p.m. – 4:00 p.m. EDT*
  - **Host:** *RBC Insurance*
- **Date:** *Tuesday, December 5, 2023 from 3:00 p.m. – 5:00 p.m. EDT*
  - **Host:** *Scotia Insurance*

**2022 Board meetings Hosted by:**

- **Date:** Tuesday, April 12, 2022 from 2:00 p.m. – 4:00 p.m. EDT
  - **Host:** No host as it was held virtually
- **Date:** Tuesday, June 7, 2022 from 2:20 p.m. – 5:00 p.m. EDT
  - **Host:** BMO Insurance
- **Date:** Tuesday, October 11, 2022 from 2:20 p.m. – 4:00 p.m. EDT
  - **Host:** Desjardins Insurance
- **Date:** Tuesday, December 6, 2022 from 3:00 p.m. – 5:00 p.m. EDT
  - **Host:** CIBC Insurance

**2021 Board meetings Hosted by:**

- **Date:** Tuesday, April 12, 2021 from 2:00 p.m. – 4:00 p.m. EDT
  - **Host:** No host as it was held virtually
- **Date:** Tuesday, June 7, 2021 from 2:20 p.m. – 5:00 p.m. EDT
  - **Host:** BMO Insurance
- **Date:** Tuesday, October 11, 2021 from 2:20 p.m. – 4:00 p.m. EDT
  - **Host:** Desjardins Insurance
- **Date:** Tuesday, December 6, 2021 from 3:00 p.m. – 5:00 p.m. EDT
  - **Host:** CIBC Insurance

**2021 Board meetings Hosted by:**

- None, due to COVID-19 pandemic situation

**2020 Board meetings Hosted by:**

- None, due to COVID-19 pandemic situation

**2019 Board meetings Hosted by:**

- **Date:** Tuesday, April 16, 2019 from 3:00 p.m. – 5:00 p.m. EDT
  - **Host:** CUMIS
- **Date:** Tuesday, June 4, 2019 from 3:00 p.m. – 5:00 p.m. EDT
  - **Host:** Manulife Financial
- **Date:** Tuesday, October 1, 2019 from 1:05 p.m. – 4:00 p.m. EDT
  - **Host:** RBC Insurance
- **Date:** Tuesday, December 3, 2019 from 3:00 p.m. – 5:00 p.m. EDT
  - **Host:** TD Insurance

## **Recent Years' Annual Members and Associates Luncheons**

### **2024 Annual Members and Associates Luncheon**

**Date:** Tuesday, May 28, 2024 from 11:45 a.m. – 2:15 p.m. EDT

**Topic:** “The Changing Landscape – Reflections on Emerging Trends in the Marketplace for Life Insurance”

**Speaker:** Dominic Hains, President, CEO, RGA Canada

**Venue:** St. James Cathedral Centre Event Venue, 65 Church St., Toronto, Ontario

### **2023 Annual Members and Associates Luncheon**

**Date:** Tuesday, May 9, 2023 from 11:45 a.m. – 2:15 p.m. EDT

**Topic:** “The changing Insurance Law and Regulatory Environment: Challenges, Risks, and Opportunities”

**Speaker:** Stuart Carruthers, Partner, Stikeman Elliot; Jill McCutcheon, Partner, Torys LLP

**Venue:** St. James Cathedral Centre Event Venue, 65 Church St., Toronto, Ontario

### **2022 Annual Members and Associates Luncheon**

**Date:** Tuesday, November 9, 2022 from 1:00 p.m. – 2:30 p.m. EDT

**Topic:** “With Authority: Executing On A Bold Vision for A New Kind of Financial Services Regulator in Ontario; and Laying the Groundwork for Its Long-Term Success”

**Speaker:** Mark White, CEO, FSRA

**Venue:** St. James Cathedral Centre Event Venue, 65 Church St., Toronto, Ontario

### **2021 Annual Members and Associates Virtual Luncheon Webinar**

**Date:** Tuesday, November 9, 2021 from 1:00 p.m. – 2:30 p.m. EDT

**Topic:** “The Changing Regulatory Environment – Challenges, Risks and Opportunities”

**Panelists:** Jill McCutcheon, Partner, Torys LLP; Stuart Carruthers, Partner, Stikeman Elliott LLP; Marc Duquette, Partner, Norton Rose Fulbright Corporation. Panel Moderator: Keith Martin, CAFII

**Venue:** Virtual-Only Webinar

### **2020 Annual Members and Associates Virtual Luncheon Webinar**

**Date:** Wednesday, October 21, 2020 from 12 Noon to 1:00 p.m. EDT

**Topic:** “Setting the Bar Higher: How the Financial Consumer Protection Framework Sets a New Standard for Fairness and Transparency”

**Speakers:** Frank Lofranco, Deputy Commissioner, Supervision and Enforcement, Financial Consumer Agency of Canada (Remarks actually delivered by Teresa Frick, Director, FCAC who was subbed in for FrankLofranco at the last minute)

**Venue:** Virtual-Only Webinar