

Agenda Item 3.10.iv (2 of 2)
November 28/17 CAFII Board Meeting

From: Martin Boyle [<mailto:Martin.Boyle@fscs.gov.on.ca>]
Sent: Wednesday, November 22, 2017 4:16 PM
To: 'Brendan Wycks'; 'keith.martin@cafii.com'
Subject: RE: Annual Statement Info Session

Hi Brendan and Keith,

Please find attached updated versions of the Annual Statement which we will use for the walk through during tomorrow's webinar info session. I would appreciate it if you could circulate these versions to your members and disregard the ones that I sent to you last week. The changes in the attached were primarily done for presentation purposes (e.g., revised the explanations for the changes that have been made) and the content of the Annual Statement is unchanged.

Thank you,

Martin Boyle

Policy Manager | Canadian Council of Insurance Regulators

Martin.Boyle@fscs.gov.on.ca | 416-590-7031 | www.ccir-ccira.org

5160 Yonge Street, Toronto, ON, M2N 6L9

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CAFII EOC and Other Committee Members:

See update message below from CCIR Policy Manager Martin Boyle, along with the attached revised Year 2 versions of the Annual Statement – both Life and Health; and P&C – which will be the focus of our CAFII Member-Exclusive Webinar on CCIR's Year 2 Housekeeping Changes to The Annual Statement on Market Conduct on Thursday, November 23 from 3:00 to 4:45 p.m.

Brendan Wycks, BA, MBA, CAE

Co-Executive Director

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Making Insurance Simple and Accessible for Canadians

Rendre l'assurance simple et accessible pour les Canadiens

*****Please note that the audio and visual components of this webinar are provided separately. Details for access to each can be found below*****

From: Martin Boyle [<mailto:Martin.Boyle@fscs.gov.on.ca>]

Sent: Thursday, November 16, 2017 11:40 AM

To: 'Brendan Wycks'; keith.martin@cafii.com

Subject: Annual Statement Info Session

Hi Brendan and Keith,

Attached are PDF versions of the updated Annual Statement. The changes that have been made are highlighted in each. The attached will provide the basis for our information session on the revisions to the Annual Statement (Nov 23). I would appreciate it if you could please provide the attached to your members who will be participating in the session.

Also, I would appreciate it if you could provide me with a list of the companies you expect to participate in the session.

Regards,

Martin Boyle

Policy Manager | Canadian Council of Insurance Regulators

Martin.Boyle@fscs.gov.on.ca | 416-590-7031 | www.ccir-ccrra.org

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CAFII EOC and Other Committee Members:

This CAFII Member-Exclusive Meeting has been offered and arranged by CCIR Policy Manager Martin Boyle.

While the meeting is being offered primarily as a webinar (with separate visual and audio components) and it is expected that most participants will take it in electronically from the comfort of their own offices, Martin has also extended an invitation for up to 15 CAFII representatives (those who may prefer a more interpersonal opportunity to dialogue and ask clarification questions, etc.) to participate in the meeting in-person at FSCO's office.

The approach for this information session will likely be a joint presentation by Laurie Balfour, Chair of CCIR's Insurance Core Principles Implementation Committee which has leadership for the Council's Co-operative Framework for Market Conduct Supervision and the related Annual Statement, and Martin Boyle, in which they will walk CAFII members through the housekeeping changes that have been made to the Annual Statement for Year 2; followed by Q&A.

See below for details of both the “webinar-only” and “in-person” options, as provided by Martin. A copy of the proposed Year 2 version of the Annual Statement on Market Conduct – containing the instructional and clarification-only changes that are being introduced – will be made available by Martin one to two weeks prior to the November 23/17 date of this meeting.

If your reply to this invitation is an Acceptance, please indicate whether you will attend via webinar or in-person at FSCO's office in North York. We will then consolidate all CAFII member responses and provide Martin Boyle with lists of CAFII's webinar-only and in-person attendees.

Brendan Wycks, BA, MBA, CAE

Co-Executive Director

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This webinar is an information session for CAFII members hosted by the CCIR. The purpose is to provide details regarding the changes that have been made to the Annual Statement on Market Conduct (Annual Statement) as well as the rationale for those changes.

Last year was the first year that insurers filed information through the Annual Statement. Based on input received from those insurers, the CCIR has made a number of revisions to the Annual Statement in order to (a) increase the clarity of the data requests/questions contained in the Annual Statement; (b) bolster the instructions; and (c) improve the layout and structure of the file itself (please note that changes to the data and types of information requested through the Annual Statement are not being contemplated at this time).

Materials will be provided in advance.

Webinar link (video content):

◇ [Join Skype Meeting](#)

[Help](#)

Trouble Joining? [Try Skype Web App](#)

Audio content dial-in information:

Dial-in number: 416-212-8012

Toll Free: 1-866-633-0848

Passcode: 2494889#

For those who will be attending in-person, here are the location details:

5160 Yonge St. (FSCO offices)

4th Floor

**Please proceed directly to the 4th floor upon arrival. We will meet you in the elevator lobby on the 4th floor 10 minutes prior to the start of the information session.*

Let me know if you have any questions.

Thanks,

[Martin Boyle](#)

Policy Manager | Canadian Council of Insurance Regulators

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