CAFII Consultations/Submissions Timetable 2017-18

Regulatory Issue	Deliverable	Deadline	Accountable
	 CAFII Response to Initial Consultation Paper Meetings with Ministry of Finance officials 	 Sep 15, 2015 Nov 10, 2015 	
BC FICOM 10-Year Review of FIA (consultation paper released June 2, 2015)	 Public Report on input received on Initial Consultation Paper 	 Nov 10, 2015 Issued March 23, 2016 	 Joint Market Conduct/ Licensing Committee; ED to monitor
	 Policy Paper on proposals for change 	 Expected Q1 2018 	
	CAFII Response to Policy Paper	• Q1 or Q2 2018	
	 Meeting with Ministry of Finance officials, if necessary 	• Q2 or Q3 2018	
	Amendments to Act and drafting of Regulations	• Q4 2018 or Q1 2019	
QC Ministry of Finance Review of Distribution Act	CAFII Response to June 12/15 Consultation Report	• Sep 30, 2015	
	Dialogue with Ministry re meeting re online distribution	Completed March 2016	Joint Mkt Conduct/ Licensing Committee; ED to monitor
	• CAFII secures specialized legal counsel, in preparation for draft Bill	• Nov 2016	
	Omnibus Bill 141 tabled; industry consultation uncertain	• <u>Oct 5, 2017</u>	
	 Meeting with Ministry of Finance officials, if necessary 	• <u>Q4 2017 or Q1 2018</u>	
	<u>CAFII Submission on Bill 141; or on Regulations in support of Bill</u>	• <u>Q1 thru Q4 2018</u>	
QC AMF Issues Paper on "Managing Conflict of Interest in Relation to Incentives"	CAFII Response to Issues Paper	• <u>Submitted Oct 13,</u> 2017	 Market Conduct Cttee; ED to monitor
CCIR Annual Statement on Market Conduct	Access to AMF-developed system for data submissions provided	• March 28, 2017	
	Insurers submit "best attempts" data based on 2016 fiscal year	• May 1, 2017	Market Conduct Cttee;
	CCIR consultation with industry on changes to Year 3 (2019) version of Annual Statement		ED to monitor
CCIR Review of Travel Health Insurance	CAFII Response to Issues Paper	• Sep 30, 2016	
	• Meeting with CCIR TIWG re draft Recommendations in Position Paper	• Feb 22, 2017	
	CAFII Submission on draft Recommendations in Position Paper	• March 10, 2017	• EOC; ED to monitor
	• Meeting with CCIR TIWG re Communications Plan for Position Paper	• May 10, 2017	
	CCIR THI Products Position Paper Released	• May 31, 2017	
	• Meeting with TIWG Re Position Paper (CAFII awaiting CCIR invitation)	• Q4 2017	
SK Bill 177	FCAA releases Draft Regulations for industry consultation	• Oct 7, 2016	 Market Conduct Cttee;
	CAFII Responses to Draft Regulations & TPA Sub-consultation	• Dec 2 and 9, 2016	ED to monitor
	CAFII Response to FCAA-proposed definition of TPA	• March 13, 2017	
	Meeting with FCAA officials re CAFII submissions	• June 1, 2017	
	Final Regulations released along with new Insurance Act	 June 29, 2017 	
	New Saskatchewan Insurance Act and Regulations come into force	Spring 2018 or later	
"Modernizing the New Brunswick	CAFII Response to Position Paper on aspects related to life agents	• Jan 22, 2016	Licensing Committee; ED
Insurance Licensing Framework"	FCNB delivers final recommendations to Minister	• ?	to monitor

<u>Underline = new/updated item since previous publication;</u> Boldface = CAFII response pending; Italics = CAFII meeting with regulators/policy-makers pending