

***Agenda Item 3(a)(ii)3  
July 19/16 CAFII EOC Meeting***

**CAFII Travel Medical Insurance Experts Working Group  
Accomplishments and Next Steps As At July 15, 2016**

**Accomplishments Completed**

- Agreement on a work plan and commitment of resources by CAFII members to a working group of travel medical insurance experts
- Draft Travel Medical Insurance Code of Principles
- Quantitative Consumer Research presented to the following audiences:
  - CLHIA Travel Insurance Working Group
  - CCIR Executive
  - CAFII Board members
  - CAFII Reception attended by members, Associates, and regulator guests
  - CCIR representatives nationally
- Policy limitations and exclusions
  - Analysis of/agreement on limitations and exclusions required and those no longer required
  - Analysis of/recommendation on common language for limitations and exclusions
  - Provision of limitations and exclusions document to Joan Weir for CLHIA Committee on Reform #1 to build upon
- CLHIA Guideline G5: Important Notice Wording to be used on all policies
  - Redrafted important notice wording and provided it to Joan Weir for CLHIA Committee on Reform #1 to build upon
- Policy terms and definitions
  - Analysis of all terms and conditions across CAFII members
  - Recommendations for terms to keep, terms not needed, and terms not requiring common language
  - Draft of common language recommendations for final review by working group members

**Next Steps**

- Policy terms and definitions
  - Finalize common language recommendations for terms and definitions (late August 2016)
- Quantitative Consumer Research
  - Refresh consumer research and at same time consider increasing sample size, particularly of claimants and evaluate other potential enhancements (Fall 2016)
- Policy Layout
  - Analyze and prepare joint recommendations on policy layout (Fall 2016)
- Travel Medical Insurance Code of Principles
  - Agree on next steps