

From: Brendan Wycks [mailto:brendan.wycks@cafii.com]

Sent: Wednesday, April 12, 2017 10:59 AM

To: 'McCarthy, Peter'; 'Bourdeau, Joane'; 'Lawrence, Todd'; 'chris.knight@td.com'; 'Lobbezoo, Chris'; 'Ifiset2@dfs.ca'; 'Robert Zanussi'; 'Kelly Tryon'; 'Nick Bilodeau'; 'Bob Grant'; 'nbenson@cricanada.net'; 'moira.gill@td.com'; 'Stuska, Andrea'; 'Beckford, Rose'; 'Manson, Sue'; 'brian.wise@assurant.com'; 'Lewsen, John'; 'Beauchamp, Jason'; 'Blaquiere, Charles'; 'Cecillia.Xiao@assurant.com'; 'Diane Quigley'; 'jsavard2@dsf.ca'; 'Isabelle Choquette'; 'charles.maclean@rbc.com'; 'katherine.geisler@cibc.com'; 'Fang, Eleanore'; 'rob.dobbins@assurant.com'; 'keith.martin@cafii.com'; 'Emily Cloutier'

Cc: 'Genier, Marie'; 'tony.pergola@scotiabank.com'

Subject: CAFII Treasurer Succession: Candidate For Appointment at June 6/17 Meeting Of 2017-18 CAFII Board

**CAFII Board and EOC Members:**

On behalf of Board Chair Peter McCarthy, I'm pleased to inform you that at our 20th Anniversary Celebration immediately following the Board meeting on April 5, Director Bob Grant from ScotiaLife Financial introduced Peter, Co-Executive Director Keith Martin, and me to his company's Chief Financial Officer Tony Pergola. Thereafter, Bob put forward Tony's nomination as a candidate to succeed Raja Rajaram as CAFII Treasurer.

Attached is Tony Pergola's capsule biography.

Given Tony's strong credentials and the get-acquainted/familiarization discussion which Peter, Keith, and I had with him, Peter recommends that Tony be appointed as the Association's new Treasurer at the 2017-18 CAFII Board's first meeting on Tuesday, June 6, immediately following the Association's Annual Meeting.

In the meantime, we will be arranging orientation and transition meetings that will involve both Tony and current CAFII Treasurer Raja Rajaram.

We thank Raja for four years of exemplary service as CAFII Treasurer; and for working with us to facilitate his successor's transition into the role.

And we look forward to the Board's June 6/17 opportunity to appoint Tony Pergola as our new CAFII Treasurer; and to officially welcoming him on board.

Brendan Wycks, BA, MBA, CAE  
Co-Executive Director  
Canadian Association of Financial Institutions in Insurance



## **Tony Pergola**

### **Director, Insurance Canada Finance**

Tony is a Chartered Professional Accountant (CA) and has over 20 years of insurance industry experience.

As Chief Financial Officer for Scotiabank's Canadian insurance operations, Tony is an active member of the Canadian insurance senior management team. He is responsible for the integrity of the business' financial reporting, covering both internal and external requirements, and is a board director for the legal entities involved. Tony has been with the business since September 2006.

Prior to that, Tony was responsible for implementing some of the new accounting and financial reporting requirements for Scotiabank. His insurance experience includes four years of working at Manulife Financial where he was part of a team charged with implementing U.S. financial reporting - a prerequisite for the company to demutualize. Pre-dating that, he was with Ernst & Young managing and coordinating various life insurer financial statement audits.

Tony's not-for-profit work includes being an active member of the Audit & Finance Committee for the North York General Hospital Foundation and past chair of the Audit Committee for St. John Ambulance – Ontario Council. When children allow, Tony's hobbies include traveling and do-it-yourself projects.