

CAFII Consultations/Submissions Timetable 2018-19

Regulatory Issue	Deliverable	Deadline	Accountable
BC FICOM 10-Year Review of FIA (Initial Public Consultation Paper released June 2, 2015)	<ul style="list-style-type: none"> Public Report on input received on Initial Consultation Paper Preliminary Recommendations Paper on policy proposals for change CAFII Response to Preliminary Recommendations Paper <i>Meeting with Ministry of Finance officials, if necessary</i> Amendments to Act and drafting of Regulations 	<ul style="list-style-type: none"> Issued March 23, 2016 Released March 19/18 June 19/18 <i>Q3 2018</i> Q4 2018 or Q1 2019 	<ul style="list-style-type: none"> Joint Market Conduct/Licensing Committee; Co-EDs to monitor
Alberta Consultation on Creating a Single Financial Services Regulator	<ul style="list-style-type: none"> <u>Alta Govt. releases Consultation Paper</u> CAFII Submission on Govt. Consultation Paper 	<ul style="list-style-type: none"> <u>Q3 2018 (expected)</u> Q3 or Q4 2018 	<ul style="list-style-type: none"> Joint Mkt Conduct/Licensing Committee; Co-EDs to monitor
FSCO Treating Consumers Fairly Guideline	<ul style="list-style-type: none"> CAFII/CLHIA Joint Meeting with FSCO To Provide Preliminary Feedback FSCO Releases Draft TCF Guideline For Industry Consultation CAFII submission on FSCO Draft TCF Guideline 	<ul style="list-style-type: none"> January 29/18 April 2018 May 8/18 	<ul style="list-style-type: none"> Market Conduct Cttee; Co-EDs to monitor
<u>AMF Sound Commercial Practices Guideline Update</u>	<ul style="list-style-type: none"> <u>Summer 2018 “update” consultation announced by L. Gauthier</u> <u>AMF releases consultation document</u> <u>CAFII submission on updates to Sound Commercial Practices Guideline</u> 	<ul style="list-style-type: none"> <u>May 3/18</u> <u>Q3 2018 (expected)</u> <u>Q3 2018 (expected)</u> 	<ul style="list-style-type: none"> <u>Market Conduct Cttee; Co-EDs to monitor</u>
QC Ministry of Finance Review of Distribution Act and Insurance Act	<ul style="list-style-type: none"> CAFII secures specialized legal counsel, in preparation for draft Bill Omnibus Bill 141 tabled and related Bill 150 subsequently tabled CAFII submission to National Assembly Committee on Public Finance <i>Meeting with Ministry of Finance officials on CAFII submissions</i> CAFII Submission on Regulations Supporting Bills 141 and 150 	<ul style="list-style-type: none"> Nov 2016 Oct 5 and 23, 2017 January 16, 2018 <i>Q3 2018, if necessary</i> Q4 2018 	<ul style="list-style-type: none"> Joint Mkt Conduct/Licensing Committee; Co-EDs to monitor
CCIR Guidance: Conduct of Insurance Business and Fair Treatment of Customers	<ul style="list-style-type: none"> CAFII Meeting with CCIR FTC Working Group re initial feedback CAFII submission on first draft of Guidance document CCIR releases Draft 2 of Guidance for formal industry consultation CAFII submission on Draft 2 of CCIR Guidance 	<ul style="list-style-type: none"> February 21/18 March 7/18 <u>May 3, 2018</u> June 18, 2018 	<ul style="list-style-type: none"> Market Conduct Cttee; Co-EDs to monitor
CCIR Annual Statement on Market Conduct	<ul style="list-style-type: none"> Insurers submit “best attempts” data based on 2016 fiscal year CAFII Member Webinars on Year 2 Tweaks to Annual Statement Insurers submit based on 2017 fiscal year for Year 2 Annual Statement 	<ul style="list-style-type: none"> May 1, 2017 Nov 23/17 & Mar 5/18 May 1, 2018 	<ul style="list-style-type: none"> Market Conduct Cttee; Co-EDs to monitor
CCIR Review of Travel Health Insurance	<ul style="list-style-type: none"> CAFII Submission on draft Recommendations in Position Paper Meeting with CCIR TIWG re Communications Plan for Position Paper CCIR THI Products Position Paper Released Meeting with TIWG Re Position Paper and industry reforms 	<ul style="list-style-type: none"> March 10, 2017 May 10, 2017 May 31, 2017 January 29, 2017 	<ul style="list-style-type: none"> EOC; Co-EDs to monitor
SK Bill 177	<ul style="list-style-type: none"> Final Regulations released along with new Insurance Act The Insurance Amendment Act, 2017 tabled New Saskatchewan Insurance Act and Regulations come into force 	<ul style="list-style-type: none"> June 29, 2017 Oct 31, 2017 <u>January 1, 2019</u> 	<ul style="list-style-type: none"> Market Conduct Cttee; Co-EDs to monitor
“Modernizing the New Brunswick Insurance Licensing Framework”	<ul style="list-style-type: none"> CAFII Response to Position Paper on aspects related to life agents FCNB delivers final recommendations to Minister 	<ul style="list-style-type: none"> Jan 22, 2016 ? 	<ul style="list-style-type: none"> Licensing Committee; Co-EDs to monitor

Underline = new/updated item since previous publication; **Boldface** = CAFII response pending; *Italics* = CAFII meeting with regulators/policy-makers pending