

Agenda Item 4(f)
July 25/17 EOC Meeting

Proposed CAFII 2017 BC, Alberta, and Manitoba Combined Visits Tour

- Monday, October 16/17: fly from Toronto to Vancouver
- 1. Tuesday, October 17/17, Vancouver (Tentative):
 - 10:30 to 11:15 a.m. liaison meeting with Executive Director and Council members, Insurance Council of BC;
 - 12 Noon to 1:00 p.m., liaison lunch with Executive Director and staff, Insurance Council of BC.
- 2. Tuesday, October 17/17, early afternoon: liaison meeting with Elizabeth Cole, Brian Dillon, and Kari Toovey, BC Ministry of Finance, Re 10-Year Review of Financial Institutions Act, Vancouver (same office as FICOM) (Tentative).
- 3. Tuesday, October 17/17, late afternoon: liaison meeting with Chris Carter, Frank Chong, and Harry James, BC FICOM, re CAFII-related regulatory issues, Vancouver (same office as Ministry of Finance) (Tentative).
 - Tuesday evening, October 17/17: fly from Vancouver to Edmonton.
- 4. Wednesday, October 18/17, morning: liaison meeting with Nilam Jetha, Superintendent of Insurance; David Sorensen, Deputy Superintendent of Insurance; and Laurie Balfour, Director, Financial Compliance, Insurance Regulation and Market Conduct Branch, Alberta Treasury Board and Ministry of Finance, at Ministry's Edmonton office.
- 5. Wednesday, October 18/17, afternoon: liaison meeting with Joanne Abram, CEO, and Alberta Insurance Council staff at AIC's Edmonton head office. (Tentative)
 - Wednesday late afternoon/evening, October 18/17: fly from Edmonton to Winnipeg.
- 6. Thursday, October 19/17, morning/early afternoon: liaison meeting with and presentation to Insurance Council of Manitoba Incidental Sales of Insurance (ISI) Committee, Executive Director, and staff at ICM's office in Winnipeg.
- 7. Thursday, October 19/17, early afternoon: liaison meeting with Scott Moore, Deputy Superintendent of Insurance, and colleagues, Financial Institutions Regulation Branch, at FIRB's office in Winnipeg.
 - Thursday late afternoon/early evening, October 19/17: fly from Winnipeg back to Toronto.