

**Agenda Item 4(j)**  
**August 13/19 EOC Teleconference Meeting**

**Proposed CAFII 2019 Western Canada Insurance Regulators and Policy-Makers Visits Tour**

- Monday, October 21/19 (federal election day in Canada): fly to Winnipeg in late afternoon or early evening.
- 1. Tuesday, October 22/19, Winnipeg:
  - 9:30 a.m. to 11:30 a.m.: meeting with Insurance Council of Manitoba Executive Director Barbara Palace Churchill, other ICM staff executives, Council members/ISI Committee Members, as appropriate, and Superintendent of Insurance Scott Moore and other Financial Institutions Regulation Branch (FIRB) also attending **(meeting confirmed, but time of day still to be firmed up)**
  - 12 Noon to 1:30 p.m.: lunch for CAFII delegation at Winnipeg restaurant.
  - 2:00 to 3:00 p.m.: meeting with Deputy Minister of Finance and/or other Ministry officials with oversight responsibility for life and health insurance policy-making **(meeting still tentative, as September 10, 2019 is provincial election day in Manitoba and Deputy Minister changes may occur as a result of the election.)**
- Tuesday late afternoon or evening, October 22/19: fly from Winnipeg to Regina.
- 2. Wednesday, October 23/19, Regina:
  - 9:30 a.m. to 11:00 a.m.: meeting with Saskatchewan Superintendent of Insurance Roger Sobotkiewicz; Jan Seibel, Director, Insurance and Real Estate Division, Financial and Consumer Affairs Authority; and other FCAA staff executives, as appropriate, **(meeting confirmed)**
  - 11:30 a.m. to 1:00 p.m.: lunch for CAFII delegation at Regina restaurant.
  - 1:15 to 3:00 p.m. liaison meeting with Ron Fullan, Executive Director; April Stadnek, Director, Strategic Initiatives; other ICS staff; and Life Insurance Council members, as appropriate, **(meeting confirmed)**
  - 3:30 to 4:30 p.m.: meeting with Deputy Minister of Justice and Attorney General and/or other Ministry of Justice officials, responsible for oversight of FCAA and insurance policy development in Saskatchewan **(meeting still tentative)**
- Wednesday evening, October 23/19: fly from Regina to Edmonton
- 3. Thursday, October 24/19, Edmonton:
  - 9:30 to 10:45 a.m.: meeting with Darren Hedley, Assistant Deputy Minister, Financial Sector Regulation and Policy and Superintendent of Insurance; David Sorensen, Deputy Superintendent of Insurance; Laurie Balfour, Director, Financial Compliance, Insurance Regulation and Market Conduct Branch; and Wayne Maday, Director, Insurance Policy, Alberta Treasury Board and Ministry of Finance, at Ministry's Edmonton office **(meeting confirmed)**



-11:00 a.m. to 12 Noon (tentative): meeting with Grant Hunter, Associate Minister of Red Tape Reduction and/or associated Alberta Treasury Board and Finance officials **(meeting still tentative)**

-12:15 to 1:45 p.m.: lunch for CAFII delegation at Edmonton restaurant.

-2:00 to 4:00 p.m.: meeting with Joanne Abram, CEO, and Alberta Insurance Council staff at AIC's Edmonton office **(meeting confirmed)**

- Thursday evening, October 24/19: fly from Edmonton to Vancouver.

4. Friday, October 25/19, Vancouver:

-9:30 to 11:30 a.m. (tentative): meeting with Janet Sinclair, Executive Director, Insurance Council of BC; other Insurance Council staff executives; and Insurance Council members, as appropriate **(meeting confirmed, but time of day still to be firmed up)**

-12 Noon to 1:30 p.m.: lunch for CAFII delegation at Vancouver restaurant.

-2:00 to 3:15 p.m.: meeting with BC Ministry of Finance staff executive Kari Toovey, project lead, and colleagues re policy change recommendations emerging from 10-Year Review of Financial Institutions Act, at Vancouver office of BC Financial Services Authority **(meeting confirmed, but time of day still to be firmed up as CAFII is investigating alternate possibility of an early morning meeting with Ms. Toovey and BC Ministry of Finance colleagues in Victoria, which would impact upon the time of day for the then-ensuing meetings with Insurance Council of BC and BCFSa in Vancouver.)**

-3:30 to 4:45 p.m. (tentative): meeting with CEO of BCFSa (if appointed), and BCFSa staff executives Frank Chong, Chris Carter, Michael McTavish, Lorena Dimma, and Harry James, at BCFSa Vancouver office **(meeting confirmed, but time of day still to be firmed up)**

- Friday evening, October 25/19: fly from Vancouver to home cities\*.

\*possible dinner meeting in Vancouver for small CAFII delegation with Nancy Meagher, Yukon Superintendent of Insurance\*