

## CAFII Consultations/Submissions Timetable 2017-18

Regulatory Issue	Deliverable	Deadline	Accountable
BC FICOM 10-Year Review of FIA (consultation paper released June 2, 2015)	<ul style="list-style-type: none"> <li>CAFII Response to Initial Consultation Paper</li> <li>Meetings with Ministry of Finance officials</li> <li>Public Report on input received on Initial Consultation Paper</li> <li>Policy Paper on proposals for change</li> <li><b>CAFII Response to Policy Paper</b></li> <li><i>Meeting with Ministry of Finance officials, if necessary</i></li> <li>Amendments to Act and drafting of Regulations</li> </ul>	<ul style="list-style-type: none"> <li>Sep 15, 2015</li> <li>Nov 10, 2015</li> <li>Issued March 23, 2016</li> <li>Q1 or Q2 2017</li> <li><b>Q2 or Q3 2017</b></li> <li>Q2 or Q3 2017</li> <li>Q4 2017</li> </ul>	<ul style="list-style-type: none"> <li>Joint Market Conduct/Licensing Committee; ED to monitor</li> </ul>
QC Ministry of Finance Review of Distribution Act	<ul style="list-style-type: none"> <li>CAFII Response to June 12/15 Consultation Report</li> <li>Dialogue with Ministry re meeting re online distribution</li> <li>CAFII secures specialized legal counsel, in preparation for draft Bill</li> <li>Draft omnibus Bill to be tabled, for industry consultation</li> <li><b>CAFII Response to draft legislation</b></li> <li><i>Meeting with Ministry of Finance officials, if necessary</i></li> </ul>	<ul style="list-style-type: none"> <li>Sep 30, 2015</li> <li>Completed March 2016</li> <li>Nov 2016</li> <li>Feb or March 2017</li> <li><b>Q2 or Q3 2017</b></li> <li>Q2 or Q3 2017</li> </ul>	<ul style="list-style-type: none"> <li>Joint Mkt Conduct/Licensing Committee; ED to monitor</li> </ul>
CCIR Annual Statement on Market Conduct	<ul style="list-style-type: none"> <li>CAFII Response to Draft Annual Statement (released Oct 28/15)</li> <li>Revised Draft released for 45 day consultation period</li> <li>CAFII Response to Draft 3</li> <li>CCIR releases implementation-ready final version of Statement</li> <li><u>CCIR presents webinar on Annual Statement for CAFII members</u></li> <li>Access to AMF-developed system for data submissions available</li> <li>Insurers submit “best attempts” data based on 2016 fiscal year-end</li> </ul>	<ul style="list-style-type: none"> <li>Dec 4, 2015</li> <li>July 12, 2016</li> <li>August 26, 2016</li> <li>Dec 2016</li> <li><u>March 1, 2017</u></li> <li><u>March 28, 2017</u></li> <li>May 1, 2017</li> </ul>	<ul style="list-style-type: none"> <li>Market Conduct Cttee; ED to monitor</li> </ul>
CCIR Review of Travel Health Insurance	<ul style="list-style-type: none"> <li>CAFII/CLHIA joint update meeting with CCIR TIWG</li> <li>Issues Paper released for 90 day consultation</li> <li>Meeting with CCIR TIWG re Issues Paper</li> <li>CAFII Response to Issues Paper</li> <li><u>Meeting with CCIR TIWG re draft Recommendations in Position Paper</u></li> <li>CCIR releases Position Paper</li> <li><b>CAFII Response to Position Paper</b></li> <li><i>Meeting with CCIR TIWG Re Position Paper, if necessary</i></li> </ul>	<ul style="list-style-type: none"> <li>March 2016</li> <li>July 4, 2016</li> <li>Aug 10, 2016</li> <li>Sep 30, 2016</li> <li><u>Feb 22, 2017</u></li> <li>Expected May 2017</li> <li><b>Q3 2017</b></li> <li>Q2 or Q3 2017</li> </ul>	<ul style="list-style-type: none"> <li>EOC; ED to monitor</li> </ul>
SK Bill 177	<ul style="list-style-type: none"> <li>FCAA releases Draft Regulations for industry consultation</li> <li>CAFII Responses to Draft Regulations &amp; TPA Sub-consultation</li> <li><i>Meeting with FCAA officials re CAFII submissions, if necessary</i></li> </ul>	<ul style="list-style-type: none"> <li>Oct 7, 2016</li> <li>Dec 2016</li> <li>Q2 2017</li> </ul>	<ul style="list-style-type: none"> <li>Market Conduct Cttee; ED to monitor</li> </ul>
“Modernizing the New Brunswick Insurance Licensing Framework”	<ul style="list-style-type: none"> <li>CAFII Response to Position Paper on aspects related to life agents</li> <li>FCNB delivers final recommendations to Minister</li> </ul>	<ul style="list-style-type: none"> <li>Jan 22, 2016</li> <li>?</li> </ul>	<ul style="list-style-type: none"> <li>Licensing Committee; ED to monitor</li> </ul>

Underline = new/updated item since previous publication; **Boldface = CAFII response pending**; *Italics = CAFII meeting with regulators/policy-makers pending*