

RE: CAFII: Consultation—Insurance Council of British Columbia Restricted Insurance Agency Performance Requirements Framework



Galen Aker <gaker@insurancecouncilofbc.com>
To: Keith Martin; Robyn Jennings
Cc: Janet Sinclair; Brett Thibault; Uge Ifesi; Mark Kitson
You forwarded this message on 2024-12-19 2:58 PM.

Reply Reply All Forward
Thu 2024-12-19 2:27 PM

External (gaker@insurancecouncilofbc.com)

Report This Email Stay Safe Online

External (gaker@insurancecouncilofbc.com)

[Report This Email](#) [Stay Safe Online](#)

Hi Keith,

Appreciate you reaching out and we're happy to provide some clarification.

Our intention is that all courses, regardless of the provider, will need to be approved for accreditation. This is to ensure that all education materials provided to restricted licence representatives meet the competency standards set out in the Performance Requirements.

We are still in the process of developing aspects of the accreditation program for the Restricted Insurance Agency Licence and will share further details with stakeholders in due course.

Let me know if you have any other questions or comments or if you would like to discuss further, happy to schedule a time to chat. I will be away on holiday after tomorrow until the new year, so if you'd like to chat we can look for a time early in the new year.

If I don't hear from you before tomorrow, I hope you have a restful and relaxing holiday.

Thank you,

Galen Aker (*he, him*) | Stakeholder Engagement Specialist | **Insurance Council of British Columbia**

1400-745 Thurlow Street, Vancouver, BC V6E 0C5

Direct Tel: 604-260-3447

Tel: 778-788-2537 Toll Free within Canada: 1-877-688-0321

gaker@insurancecouncilofbc.com | insurancecouncilofbc.com

WARNING - CONFIDENTIALITY NOTICE

This email message and any attachments thereto are intended solely for the use of the individual or entity to which it is addressed and contains information that is confidential and may be privileged and exempt from disclosure. Any unauthorized distribution, copying or disclosure or other use by an individual or entity other than the named recipient of this communication is strictly prohibited. If you have received this email in error, please notify the sender immediately by return email and delete the message unread without making any copies. Thank you.

Holiday office closure | The Insurance Council office will be closed during the holiday season from 12 pm PT on December 24, 2024 to January 1, 2025.

From: Keith Martin <Keith.Martin@cafii.com>

Sent: Tuesday, December 17, 2024 8:55 AM

To: Galen Aker <gaker@insurancecouncilofbc.com>

Cc: Brett Thibault <bthibault@insurancecouncilofbc.com>; Janet Sinclair <jsinclair@insurancecouncilofbc.com>; Robyn Jennings <Robyn.Jennings@cafii.com>

Subject: FW: CAFII: Consultation—Insurance Council of British Columbia Restricted Insurance Agency Performance Requirements Framework

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Galen,

Thank you and Brett for your helpful clarifications both in the email below and in the letter from Brett.

Where I am still a bit uncertain is the comment below; let me know if a short discussion is best to review this. Let me take the example of one of my bank members. They will have fully fleshed out courses for new employees, which they may administer themselves. Does such a course need to be approved for accreditation purposes, or is that only for courses administered by third parties?

to the new regime and any new requirements that may apply. We expect once the Performance Requirements are set, it will be up to individual course providers to determine their own course structure, including knowledge measurement. The Insurance Council's involvement is expected to be only with respect to approving courses for accreditation purposes.

Thanks,

--Keith