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Sent: Tuesday, March 25, 2025 1:30 PM

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Cc: Lara Doig <Lara.Doig@cafii.com>; Robyn Jennings <Robyn.Jennings@cafii.com>

Subject: CAFII: Invitation to Join a Working Group on the Performance Indicators and the Accreditation Process for the Insurance Council of BC

[External]/[Externe]

Hello CAFII Member,

You are receiving this note because you attended the March 24, 2025 meeting with the Insurance Council of BC on accreditation of training materials in their RIA regime.

Both the performance indicators, which include requirements that are more aligned with what a licensed individual would be expected to know, and the accreditation process, are not aligned with what other RIA regimes require and would be an extra burden for CAFII's members. I have been asked to strike a Working Group on how we can best respond to the Insurance Council of BC, and what should be our next steps.

At the upcoming March 25, 2025 meeting of the EOC today we will invite EOC members who did not attend this meeting to let us know if they are interested in being on this Working Group. Meantime, if you are interested in participating, please let me know via an email and I will be sure to include you in the Working Group.

A meeting will be set up in the near future at which we will begin discussion of how to move forward on this file.

Thanks,

--Keith

Keith Martin

Executive Director / Directeur général

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