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October 30, 2019

Dear Committee Member,

On behalf of the Financial Services Regulatory Authority of Ontario ("FSRA") Board of Directors, I welcome you to the Stakeholder Advisory Committee ("SAC") on Life and Health Insurance. Thank you for your application and participation in the process. The SAC is an important part of the FSRA stakeholder consultation framework and your participation and contribution is very much appreciated.

As you know, the SACs will serve as key consultative bodies to the FSRA Board providing feedback in developing its priorities, budgets and approach to rule-making in the regulated sectors.

The SACs first engagement is on the draft F2020-2021 Priorities and Budget which can be found at [Proposed Budget and Priorities F2020 - 2021](#).

We will be proposing a two-stage engagement process, beginning with a pre-meeting with management on November 13, 2019 followed by a meeting with the FSRA Board on November 28, 2019. To help shape these consultation meetings we have prepared an Appendix A as a guide to the coming meetings.

After considering your input, FSRA will finalize its priorities and budget in its proposed Annual Business Plan ("ABP") which will be submitted to the Minister of Finance for his approval.

Please see Appendix A for important information and key contacts. I look forward to our meeting on November 28, 2019

Sincerely,



Bryan Davies  
Chair of the Board  
Financial Services Regulatory Authority of Ontario

## **APPENDIX A**

### **SAC INFORMATION SHEET**

Please find below important information in respect of upcoming Stakeholder Advisory Committee Meetings:

#### **A. Key Dates**

1. Meetings with Management – This is an opportunity for SAC members to ask questions of FSRA on its priorities and budget and to help the Committee prepare its submission on the consultation document and for the SAC/Board meeting. This meeting is scheduled for November 13, 2019 (3:00 pm – 5:00 pm).
2. Comments on FSRA's Proposed Budget and Priorities Due via public consultation portal – November 18, 2019.
3. Meetings with the Board of Directors. This meeting is scheduled for November 28, 2019 (9:00 am – 11:00 am).

#### **B. Key Materials to Review**

1. FSRA Website ([www.fsrao.ca](http://www.fsrao.ca))
2. FSRA's proposed Budget and Priorities ([Proposed Budget and Priorities](#))
3. Terms of Reference, Appendix B ([Terms of Reference](#))
4. FSRA's Legislative Objects ([Legislative Objects](#))

#### **C. Questions to Consider:**

- Q1: Six months in how is FSRA doing?
- Q2: Any (specific) feedback on the 19/20 priorities?
- Q3: Any (specific) feedback on the 20/21 priorities?
- Q4: Any feedback on 20/21 budget?
- Q5: Anything else you want us to know?

#### **D: Key Contacts:**

##### Management

1. Huston Loke, EVP, Market Conduct  
Phone: 416-590-7032, Email: [Huston.loke@fsrao.ca](mailto:Huston.loke@fsrao.ca)

##### Board of Directors

1. Bryan Davies, Chair of the Board  
Phone: 437-778-4815, Email: [bryan.davies@fsrao.ca](mailto:bryan.davies@fsrao.ca)
2. Alena Thouin, Corporate Secretary and Deputy General Counsel  
Phone: 437-217-4668, Email: [alena.thouin@fsrao.ca](mailto:alena.thouin@fsrao.ca)