

CAFII Consultations/Submissions Timetable 2018-19

| Regulatory Issue | Deliverable | Deadline | Accountable |
|--|---|--|---|
| BC FICOM 10-Year Review of FIA (consultation paper released June 2, 2015) | <ul style="list-style-type: none"> CAFII Response to Initial Consultation Paper Meetings with Ministry of Finance officials Public Report on input received on Initial Consultation Paper Policy Paper on proposals for change CAFII Response to Policy Paper <i>Meeting with Ministry of Finance officials, if necessary</i> Amendments to Act and drafting of Regulations | <ul style="list-style-type: none"> Sep 15, 2015 Nov 10, 2015 Issued March 23, 2016 Expected Q1 2018 Q1 or Q2 2018 <i>Q2 or Q3 2018</i> Q4 2018 or Q1 2019 | <ul style="list-style-type: none"> Joint Market Conduct/Licensing Committee; ED to monitor |
| QC Ministry of Finance Review of Distribution Act | <ul style="list-style-type: none"> CAFII Response to June 12/15 Consultation Report Dialogue with Ministry re meeting re online distribution CAFII secures specialized legal counsel, in preparation for draft Bill Omnibus Bill 141 tabled and related Bill 150 subsequently tabled <u>CAFII submission to National Assembly Committee on Public Finance</u> <i><u>Meeting with Ministry of Finance officials on CAFII submission</u></i> <u>CAFII Submission on Regulations Supporting Bills 141 and 150</u> | <ul style="list-style-type: none"> Sep 30, 2015 Completed March 2016 Nov 2016 Oct 5 and 23, 2017 <u>January 16, 2018</u> <u>Q1 or Q2 2018</u> <u>Q4 2018</u> | <ul style="list-style-type: none"> Joint Mkt Conduct/Licensing Committee; ED to monitor |
| CCIR Annual Statement on Market Conduct | <ul style="list-style-type: none"> Access to AMF-developed system for data submissions provided Insurers submit “best attempts” data based on 2016 fiscal year CAFII Member Webinar on Year 2 Tweaks to Annual Statement Insurers submit based on 2017 fiscal year for Year 2 Annual Statement | <ul style="list-style-type: none"> March 28, 2017 May 1, 2017 Nov 23, 2017 May 1, 2018 | <ul style="list-style-type: none"> Market Conduct Cttee; ED to monitor |
| CCIR Review of Travel Health Insurance | <ul style="list-style-type: none"> CAFII Response to Issues Paper Meeting with CCIR TIWG re draft Recommendations in Position Paper CAFII Submission on draft Recommendations in Position Paper Meeting with CCIR TIWG re Communications Plan for Position Paper CCIR THI Products Position Paper Released <i><u>Meeting with TIWG Re Position Paper and industry reforms</u></i> | <ul style="list-style-type: none"> Sep 30, 2016 Feb 22, 2017 March 10, 2017 May 10, 2017 May 31, 2017 <u>January 29, 2017</u> | <ul style="list-style-type: none"> EOC; ED to monitor |
| SK Bill 177 | <ul style="list-style-type: none"> FCAA releases Draft Regulations for industry consultation CAFII Responses to Draft Regulations & TPA Sub-consultation CAFII Response to FCAA-proposed definition of TPA Meeting with FCAA officials re CAFII submissions Final Regulations released along with new Insurance Act The Insurance Amendment Act, 2017 tabled New Saskatchewan Insurance Act and Regulations come into force | <ul style="list-style-type: none"> Oct 7, 2016 Dec 2 and 9, 2016 March 13, 2017 June 1, 2017 June 29, 2017 Oct 31, 2017 Fall 2018 | <ul style="list-style-type: none"> Market Conduct Cttee; ED to monitor |
| “Modernizing the New Brunswick Insurance Licensing Framework” | <ul style="list-style-type: none"> CAFII Response to Position Paper on aspects related to life agents FCNB delivers final recommendations to Minister | <ul style="list-style-type: none"> Jan 22, 2016 ? | <ul style="list-style-type: none"> Licensing Committee; ED to monitor |

Underline = new/updated item since previous publication; **Boldface = CAFII response pending**; *Italics = CAFII meeting with regulators/policy-makers pending*