

Agenda Item 5(a)(iii)
February 25/20 EOC Teleconference Meeting

From: Boles, Aaron <ABoles@cba.ca>
Sent: February-18-20 8:34 AM
To: Keith Martin <Keith.Martin@cafii.com>; Docherty, Charles <CDocherty@cba.ca>; Ciappara, Alex <ACiappara@cba.ca>
Cc: Brendan Wycks <brendan.wycks@cafii.com>
Subject: RE: Confidential--FW: Summary Notes of CAFII Meeting with the AMF on 11 February, 2020 In Quebec City on Credit Card-Embedded Insurance Benefits

Thanks, Keith.

We appreciate the update. Our members have been in touch with our legal division about this developing story, as well.

We'll look at some possible dates for a lunch sometime this spring.

Best regards,

AEB



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From: Keith Martin <Keith.Martin@cafii.com>

Sent: February 14, 2020 12:46 PM

To: Boles, Aaron <ABoles@cba.ca>; Docherty, Charles <CDOcherty@cba.ca>; Ciappara, Alex
<ACiappara@cba.ca>

Cc: Brendan Wycks <brendan.wycks@cafii.com>

Subject: Confidential--FW: Summary Notes of CAFII Meeting with the AMF on 11 February, 2020 In
Quebec City on Credit Card-Embedded Insurance Benefits

Memo To: Aaron Boles, Vice President, Communications ; Charles Docherty, Assistant General Counsel;
Alex Ciappara, Director, Credit Market and Economic Policy, Canadian Bankers Association

Memo From: Keith Martin and Brendan Wycks, CAFII

RE: Sharing of Confidential CAFII Report on Meeting with the AMF on Credit Card-Embedded Insurance
Benefits

Hello Aaron, Charles, Alex,

I trust all is well.

I wanted to let you know that Brendan Wycks and I brought a small CAFII delegation to meet the AMF in
Quebec City on 11 December, 2020, on the issue of credit card-embedded insurance benefits.

The summary notes of the meeting are confidentially attached here for you. (Feel free to circulate
within the CBA, but please highlight the confidential nature of the notes.) If there is any material in the
notes that you wish to have more information about, please don't hesitate to contact me or Brendan.

We will be sure to keep you advised of any major developments on this file.

(By the way, let me know if the three of you are available at some point to reconnect for another liaison
lunch, it has been a while since we had our last one and I am sure we all have a lot of updates we could
share.)

Personal regards,

--Keith

Keith Martin

Co-Executive Director / Co-Directeur général

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