

**CAFII Regulator Visit Plan 2013**

updated November, 2012

<b>Jurisdiction</b>	<b>Regulator</b>	<b>Annual Courtesy Call</b>	<b>Purpose</b>	<b>Attendees</b>	<b>Org</b>	<b>Date/Venue</b>	<b>Status</b>
British Columbia	<b>Insurance Council of BC:</b> Gerry Matier, Exec. Dir.	X	Update on Council priorities			Invite when in Toronto	
	Financial Institutions Commission(FICOM) Carolyn Rogers , CEO FICOM, Superintendent (interim CCIR chair) Doug McLean, Deputy Superintendent	X				Surrey When Carolyn is in Toronto or CAFII chair is in BC	
Alberta	<b>Alberta Insurance Council :</b> Joanne Abram, CEO, Tom Hampton, Chief Operating Officer	X	Update on Council priorities Council Representation Licensing for 3 <sup>rd</sup> party providers Business number registration system			Edmonton	
	<b>Ministry of Finance:</b> Mark Prefontaine, Superintendent					Edmonton	
	<b>New President of Treasury Board and Minister of Finance</b> Doug Horner						
Saskatchewan	<b>Sask. Insurance Council:</b> Ron Fullan, Chair	X	Review Council priorities Council Representation			Invite when in Toronto	
	<b>Financial and Consumer Affairs Authority,</b> David Wild, Chairperson Superintendent of Insurance, Ian McIntosh Deputy Superintendent of Insurance		Courtesy visit, Introduction of CAFII Insurance Act review, ISI council representation			Regina	
	<b>Consultant ( ex Superintendent )</b> Jim Hall		Insurance Act review				

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Manitoba	<b>Ministry of Finance:</b> Jim Scalena, Superintendent	X	Update on Insurance Act review. ISI regime			Winnipeg	
	<b>Manitoba Insurance Council:</b> Erin Pearson, Exec Director;	X	Review Council priorities Restricted cert holder representation on council				
	<b>Ministry of Finance</b> Minister Stan Struthers		Letter of introduction sent, include on a visit of Chair to Manitoba. Wait until issues with Insurance act review are resolved				
Ontario	<b>FSCO:</b> Phil Howell, CEO & Superintendent	X				Toronto	
	<b>FSCO:</b> Grant Swanson, Exec Dir Licensing & Market Conduct division						
	FSCO: Company Complaint Officer Day			-individual companies		Toronto November	
Quebec	<b>AMF:</b> Mario Albert, CEO;	X				Quebec City	
	<b>AMF:</b> Superintendent, Eric Stephenson	X					
	<b>AMF :</b> Rendez-vous			-individual companies		October	
New Brunswick	Superintendent		Review priorities Discuss /educate on creditor's group insurance (CGI) and Avalon; Licensing issues, electronic licensing; Insurance Act Review Status ; David Weir (Deputy Super)- Atlantic Taskforce on ISI (chair)			TBD Fredericton	
	Consumer Advocate		Review priorities, Discuss /educate on creditor's group insurance (CGI) and Avalon;			TBD Fredericton	

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Nova Scotia	Superintendent		Review priorities, Discuss /educate on creditor's group insurance (CGI) and Avalon; Atlantic Taskforce on ISI			TBD Halifax	
PEI	Superintendent		Courtesy- Low priority for 2013 ( if member is in Charlottetown)			Charlottetown	
Newfoundland and	Superintendent		Review priorities, Discuss /educate on creditor's group insurance (CGI) and Avalon;			St John's	
CCIR	Carol Shevlin, Policy Manager	X	Annual lunch. Discuss priorities			May Toronto	
	CCIR Executive						
CISRO	Ron Fullan Chair					-invite when in Toronto	
Federal	<b>Federal Finance</b>		Educational – marketing of CGI				
	<b>OSFI:</b> Julie Dickson, Superintendent						
	<b>OBSI:</b> Doug Melville Ombudsman		Educational – marketing of CGI				
	<b>Financial Consumer Agency of Canada (FCAC)</b>		Financial Literacy re insurance				