

CAFII Regulator Visit Plan 2013

updated November, 2012

Jurisdiction	Regulator	Annual Courtesy Call	Purpose	Attendees	Org	Date/Venue	Status
British Columbia	Insurance Council of BC: Gerry Matier, Exec. Dir.	X	Update on Council priorities			Invite when in Toronto	
	Financial Institutions Commission(FICOM) Carolyn Rogers , CEO FICOM, Superintendent (interim CCIR chair) Doug McLean, Deputy Superintendent	X	CLHIA Compliance Conference in BC in May, Meetings to be coordinated around conference.			Surrey When Carolyn is in Toronto or CAFII chair is in BC	
Alberta	Alberta Insurance Council : Joanne Abram, CEO, Tom Hampton, Chief Operating Officer	X	Update on Council priorities Council Representation Licensing for 3 rd party providers Business number registration system			Edmonton	
	Ministry of Finance: Mark Prefontaine, Superintendent					Edmonton	
	New President of Treasury Board and Minister of Finance Doug Horner						
Saskatchewan	Sask. Insurance Council: Ron Fullan, Chair	X	Review Council priorities Council Representation			Invite when in Toronto	
	Financial and Consumer Affairs Authority, David Wild, Chairperson Superintendent of Insurance, Ian McIntosh Deputy Superintendent of Insurance		Courtesy visit, Introduction of CAFII Insurance Act review, ISI council representation			Regina	
	Consultant (ex Superintendent) Jim Hall		Insurance Act review				

Jurisdiction	Regulator	Annual Courtesy Call	Purpose	Attendees	Org	Date/Venue	Status
Manitoba	Ministry of Finance: Jim Scalena, Superintendent	X	Update on Insurance Act review. ISI regime			Winnipeg	
	Manitoba Insurance Council: Erin Pearson, Exec Director;	X	Review Council priorities Restricted cert holder representation on council				
	Ministry of Finance Minister Stan Struthers		Letter of introduction sent, include on a visit of Chair to Manitoba. Wait until issues with Insurance act review are resolved				
Ontario	FSCO: Phil Howell, CEO & Superintendent	X				Toronto	
	FSCO: Grant Swanson, Exec Dir Licensing & Market Conduct division						
	FSCO: Company Complaint Officer Day			-individual companies		Toronto November	
Quebec	AMF: Mario Albert, CEO;	X				Quebec City	
	AMF: Superintendent, Eric Stephenson	X					
	AMF : Rendez-vous			-individual companies		October	
New Brunswick	Superintendent		Review priorities Discuss /educate on creditor's group insurance (CGI) and Avalon; Licensing issues, electronic licensing; Insurance Act Review Status ; David Weir (Deputy Super)- Atlantic Taskforce on ISI (chair)			TBD Fredericton	
	Consumer Advocate		Review priorities, Discuss /educate on creditor's group insurance (CGI) and Avalon;			TBD Fredericton	

Jurisdiction	Regulator	Annual Courtesy Call	Purpose	Attendees	Org	Date/Venue	Status
Nova Scotia	Superintendent		Review priorities, Discuss /educate on creditor's group insurance (CGI) and Avalon; Atlantic Taskforce on ISI			TBD Halifax	
PEI	Superintendent		Courtesy- Low priority for 2013 (if member is in Charlottetown)			Charlottetown	
Newfoundland and	Superintendent		Review priorities, Discuss /educate on creditor's group insurance (CGI) and Avalon;			St John's	
CCIR	Carol Shevlin, Policy Manager	X	Annual lunch. Discuss priorities			May Toronto	
	CCIR Executive						
CISRO	Ron Fullan Chair					-invite when in Toronto	
Federal	Federal Finance		Educational – marketing of CGI				
	OSFI: Julie Dickson, Superintendent						
	OBSI: Doug Melville Ombudsman		Educational – marketing of CGI				
	Financial Consumer Agency of Canada (FCAC)		Financial Literacy re insurance				