

Agenda Item 5(b)(iii) May 23/17 CAFII EOC Meeting

Proposed CAFII 2017 Western Canada Regulators and Policy-Makers Visits Tour

- Thursday, June 1/17, 3:00 p.m.: Get Acquainted/Liaison Meeting with Roger Sobotkiewicz, Superintendent of Insurance, and Jan Seibel, Lawyer, Saskatchewan Financial and Consumer Affairs Authority, in Regina (Confirmed).
- 2. Friday, June 2/17, 12:45 to 2:15 p.m.: Liaison Meeting with Ron Fullan, Executive Director, and April Stadnek, Director of Licensing, Insurance Councils of Saskatchewan, at Delta Bessborough Hotel, Saskatoon, following conclusion of CISRO meeting (Confirmed).
- 3. Week of July 3-7/17: Liaison Meeting with Barbara Palace Churchill, Executive Director, and staff of Insurance Council of Manitoba; with CAFII representatives to make a an educational presentation on "ISI Distribution/CGI Sales By Financial Institutions." (Tentative)

BC and Alberta Combined Visits Tour

- Monday, October 16/17: fly from Toronto to Vancouver
- 4. Tuesday, October 17/17, morning: Liaison meeting with Insurance Council of BC (both Council members and staff), Vancouver (Tentative).
- 5. Tuesday, October 17/17, early afternoon: Liaison meeting with Elizabeth Cole, Brian Dillon, and Kari Toovey, BC Ministry of Finance, Re 10-Year Review of Financial Institutions Act, Vancouver (same office as FICOM) (Tentative).
- Tuesday, October 17/17, late afternoon: Liaison meeting with Chris Carter, Frank Chong, and Harry James, BC FICOM, re CAFII-related regulatory issues, Vancouver (same office as Ministry of Finance) (Tentative).
- Tuesday evening, October 17/17: fly from Vancouver to Edmonton.
- 7. Wednesday, October 18/17: Liaison meeting with Joanne Abram, CEO, and key senior staff of Alberta Insurance Council at AIC's Edmonton head office.
- Wednesday afternoon/evening, October 18/17: fly home to Toronto.