

**Agenda Item 4(e)(i)**  
**May 25/21 EOC Meeting**

We are pleased to invite you to attend our upcoming second CAFII Webinar of 2021 on:

***Restricted Insurance Agents (RIA) Licensing Regimes In Canada:  
A Look Back And The Way Forward***

***A Virtual Fireside Chat with Joanne Abram, April Stadnek,  
and Barbara Palace Churchill***

Thursday, June 3, 2021  
from 1:00 to 2:00 pm EDT  
via Zoom Webinar

**Joanne Abram,**  
CEO, Alberta Insurance  
Council (AIC)

(For capsule  
biography, [click here](#))



**April Stadnek**  
Director of Compliance &  
Enforcement, Insurance  
Councils of Saskatchewan  
(ICS)

(For capsule  
biography, [click here](#))



**Barbara Palace Churchill**  
Executive Director, Insurance Council of Manitoba (ICM)

(For capsule biography, [click here](#))



***In this fireside chat webinar on Restricted Insurance Agent Licensing Regimes In Canada, staff executive panelists from the Alberta Insurance Council, the Insurance Councils of Saskatchewan, and the Insurance Council of Manitoba will dialogue with moderator Keith Martin on topics such as***

- the evolution of Restricted Insurance Agent licensing regimes in Canada over the past 10-plus years;
- the challenges of regulatory oversight of a diverse set of distributors: from the compliance and control savvy of big banks to small businesses which didn't have much initial awareness of their role or obligations as insurance distributors under a restricted certificate/corporate license;
- the scope which RIA licensing regimes provide for innovation, including how new products and distributors get added;
- the importance of incidentally-sold insurance products and distribution methods in providing protection for Canadians; and the related importance of a well-structured and resourced RIA licensing regime in regulating this sector; and
- the need for regulators to have access to industry expertise and to have in place mechanisms for RIA licensee representation/a "voice" – in order to achieve and maintain strong, informed, fair and equitable regulatory oversight.

[Click Here to Register](#)

For further information or assistance, please email [info@cafii.com](mailto:info@cafii.com) or call 416-494-9224 ext. 3.

We look forward to welcoming you to this 2021 CAFII webinar.

Sincerely,

Brendan Wycks, BA, MBA, CAE  
Co-Executive Director  
Canadian Association of Financial  
Institutions in Insurance  
T: (647) 218-8243  
Office: (416) 494-9224  
[brendan.wycks@cafii.com](mailto:brendan.wycks@cafii.com)  
[www.cafii.com](http://www.cafii.com)

Keith Martin  
Co-Executive Director  
Canadian Association of Financial  
Institutions in Insurance  
T: (647) 460-7725  
Office: (416) 494-9224  
[keith.martin@cafii.com](mailto:keith.martin@cafii.com)  
[www.cafii.com](http://www.cafii.com)