

Agenda Item 5(j) February 25/20 EOC Teleconference Meeting

From: Brendan Wycks

Sent: February-14-20 3:58 PM

To: Pamela Wygodansky (FCAC/ACFC) < Pamela. Wygodansky@fcac-acfc.gc.ca>

Cc: Felicia Tavares <Felicia@cafii.com>; Keith Martin <Keith.Martin@cafii.com>; Natalie Hill

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Subject: Directories of CAFII Volunteer and Staff Leaders (Board of Directors; and Executive Operations

Committee) Who Will Be In Attendance At March 26/20 CAFII Annual Members' Luncheon

Pam:

It was a pleasure to make your acquaintance in our teleconference meeting this morning, and we look forward to working with you as we move forward to ensure that FCAC Commissioner Judith Robertson's speaking opportunity at our 2020 CAFII Annual Members' Luncheon will be a great success.

As promised, attached are up-to-date CAFII Board of Directors and Executive Operations Committee Directories, which provide a clear indication of who are our Association's leaders who will be in attendance at the Thursday, March 26/20 Annual Members' Luncheon.

The other documents which I promised to send to you will follow shortly.

We look forward to receiving the following asap from you, for purposes of the event marketing/promotion eblasts which we need to start sending out to our Member and Associate representatives:

- the title of Commissioner Robertson's speech/presentation;
- two or three concise paragraphs of content about the focus of the Commissioner's presentation, and her capsule biography; and
- a high resolution, head-and-shoulders photo of the Commissioner.

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Appendix A

Excerpt From CAFII 2020 Membership Renewal Transmittal Letter

I encourage you to review our *CAFII 2019 Accomplishments Summary* in Appendix A, and to attend our upcoming *CAFII 2020 Members' Luncheon* on Thursday, March 26 from 11:45 a.m. to 2:15 p.m., where Judith Robertson, the new Commissioner of the Financial Consumer Agency of Canada (FCAC), will be our guest speaker. A formal Invitation Announcement about the Commissioner's presentation topic and other details about the Luncheon event – which will be held this year in Snell Hall at St. James Cathedral Centre Event Venue, 65 Church St., Toronto which can accommodate up to 200 guests -- will be issued shortly.

In addition to their CAFII Board and Executive Operations Committee members, CAFII Member companies may have up to seven (7) other representatives attend the Annual Members' Luncheon at no charge. For Member Companies that wish to have additional representatives attend this year's Luncheon, additional tables of 8 (or individual seats) will be available for purchase at CAFII's marginal cost of approximately \$65 per person.