

Agenda Item 5(a)(3)
October 11/22 CAFII Board Meeting

CAFII and AMF “Industry Issues Dialogue”
Tuesday, October 11, 2022; 1:10 to 2:15 p.m. EDT In-Person/Virtual Meeting
Immediately Following Informal Liaison Lunch from 12 Noon to 1.05pm
Agenda (Shared Agenda Approach)

- 1:05 to 1:10 p.m.: Welcome and Introductions (facilitated/moderated by CAFII Co-Executive Director Brendan Wycks)
- 1:10 to 1:28 p.m.: CAFII Presentation (time usually assigned to two mini-presentations instead combined into one single presentation) on “How Can We Work Together To Remove Or Reduce Barriers To Doing DWR Insurance Business In Quebec?,” including
 - “A Primer on Credit Card-Embedded Insurance Benefits”; and
 - “Why Are Longer Timeframes Generally Required for Implementation of New Legislative or Regulatory Requirements?”
- 1:28 to 1:36 p.m.: Q&A/Dialogue on CAFII Presentation
- 1:36 to 1:45 p.m.: AMF Presentation #1 on TBA
- 1:45 to 1:53 p.m.: Q&A/Dialogue on AMF Presentation #1
- 1:53 to 2:02 p.m.: AMF Presentation #2 on TBA
- 2:02 to 2:10 p.m.: Q&A/Dialogue on AMF Presentation #2
- 2:10 to 2:15 p.m.: Wrap-Up; Next Steps (if any); and Adjournment

Expected AMF Attendees:

Éric Jacob, Superintendent, Client Services and Distribution Oversight (in-person)

Louise Gauthier, Senior Director of Distribution Framework Policies (in-person)

Christian Beaulieu, Senior Director, Operations and Distribution (in-person)

Mario Beaudoin, Director of Alternative Distribution Practices in Insurance (in-person)

Patrick Déry, Superintendent, Solvency (virtual attendance)

Nathalie Sirois, Senior Director of Insurer Supervision (virtual attendance)

Julien Reid, Senior Director, Regulation of Financial Institutions and Deposit Insurance (virtual attendance)

Christine Vachon, Director, Legal Affairs (virtual attendance)