

**Agenda Item 5(g)**  
**October 11/22 Board Meeting**



Making Insurance Simple and Accessible for Canadians  
Rendre l'assurance simple et accessible pour les Canadiens

Hello Brendan,

***You're Invited!***

You are cordially invited to attend CAFII's **2022 Annual Members and Associates Luncheon** on Tuesday September 13, 2022 at St. James Cathedral Centre Event Venue in Toronto.



***CAFII 2022 Annual Members and Associates Luncheon***

This *by-personal-invitation-only* CAFII event will take place at St. James Cathedral Centre Event Venue, 65 Church St. in downtown Toronto (short walk from the King TTC station).

Join us for a benefits-packed 2.5 hours of networking with fellow CAFII Member, Associate, and FSRA staff executive guest representatives; a delicious buffet lunch; and a Fireside Chat presentation by Financial Services Regulatory Authority of Ontario (FSRA) CEO Mark White, moderated by CAFII Co-Executive Director Keith Martin.

***With Authority: Executing On A Bold Vision for A New Kind of Financial Services Regulator in Ontario; and Laying the Groundwork for Its Long-Term Success***



**Mark White, FSRA  
CEO**

Please [click here](#) for capsule biography.

In this fireside chat, CAFII Co-Executive Director Keith Martin will have a conversation with FSRA CEO Mark White about how FSRA has – for more than three years now – executed on a bold vision for new financial services regulation in Ontario.

The Financial Services Regulatory Authority regulates insurance and all non-securities financial services in Ontario – it has put principles, policies, frameworks, and practices in place to balance its consumer protection mandate with other important objects such as ensuring public confidence and strong, sustainable and innovative financial services.

Their discussion will address the following, including FSRA's foundational precepts and future plans related to:

- how FSRA is making principles-based regulation (PBR) work by using its rule-making authority, guidance framework and discretion;
- driving improved consumer outcomes through supervision and enforcement;
- how FSRA is making consumer views and input a “by design” element of its priorities; and
- how thorough and recurring consultation with industry stakeholders – and their resulting input and support – have been instrumental to FSRA's early success, and will remain critically important.

The presentation will conclude with a Q&A session with audience members.

**When:** Tuesday, September 13, 2022 from 11:45 am to 2:15 pm

**Location:** St James Cathedral Centre Event Venue, 65 Church St, Toronto, ON M5C 2E9

***CAFII 2022 Annual Members and Associates Luncheon: Event Overview***

**11:45 a.m. to 12:15 p.m.:** Arrival & Pre-Lunch Networking

*Check in at Registration; Network with CAFII Member and Associate representatives and FSRA staff executives before lunch*

**12:15 to 1:00 p.m.:** Buffet Lunch and At-Table Conversation/Networking

**1:00 to 1:10 p.m.:** Coffee/Tea and Dessert (Placed On Tables); and At-Table Conversation/Networking continues

**1:10 to 1:15 p.m.:** Welcome Remarks and Introduction of VIP Guests and Guest Presenter

**1:15 to 2:00 p.m.:** Fireside Chat Presentation with FSRA CEO Mark White, concluding with Q&A Session with Audience Members

**2:00 to 2:15 p.m.:** Post-Event Networking

**2:15 p.m.:** Event concludes

Please register below by 5:00 p.m. on Tuesday, September 6, 2022.

If you have any questions, please contact Meighan Pears at [events@cafii.com](mailto:events@cafii.com).

[Please Click Here To Register](#)