

Agenda Item 6(b)(ii)(b)

March 25, 2014 EOC Meeting

CAFII Liaison Lunch and Meeting With Louis Morisset, CEO, and Staff Executives of AMF

Overarching Topic

-What is M. Morisset's Vision for the AMF and, in particular, its role as insurance regulator in Quebec?

Possible Agenda Items

-AMF/Quebec Sound Commercial Practices Guideline: How is implementation going? Any particular issues or concerns re its application?

-Quebec Insurance Act overhaul/re-write that was formally announced on April 30, 2013: Progress report on this initiative

-Two-Page Distribution Guide: Progress report on this initiative

-Any particular changes to the legislative and regulatory agenda for insurance anticipated as a result of the outcome of yesterday's (April 7) election in Quebec?

-Federal Government's Proposed Financial Consumer Code: AMF's views on this initiative?

-Electronic Commerce: What implementation steps, if any, does AMF/Quebec plan to take with respect to the final CCIR Position Paper on Electronic Commerce?

-CCIR: Will the AMF's linkages with and participation in the CCIR change under M. Morisset's leadership?

-LLQP Modernization: What sort of feedback on this initiative is the AMF receiving from brokers/agents in Quebec?

-Electronic Licensing and Interprovincial Harmonization Issues: Will AMF/Quebec be "getting on board" quickly with the Canadian Insurance Participant Registry initiative being led by the Alberta Insurance Council?

-AMF's Strategic Focus on Financial Literacy Education as part of Consumer Protection: Progress report on this initiative. Will this initiative and, in particular, the "Financial Literacy Index" component change under M. Morisset's leadership?

-Any particular regulatory concerns or hot button issues re insurance at this time? Anything looming on the horizon?

-Given CAFII's expanded focus on both regulators and policy-makers, would it be prudent for CAFII to meet with the Minister of Finance and/or other Quebec policy-makers in 2014? Who are the key policy-maker officials?