



## **Proposed CAFII Joint Visit To Atlantic Canada Insurance Regulators In Fall 2013**

### **Possible Locations**

- CAFII Member office in Moncton, New Brunswick;
- CAFII Member office in Charlottetown, PEI;
- CAFII Member office in Halifax, Nova Scotia

### **Possible Dates That Work From A CAFII Perspective**

- |                        |                         |
|------------------------|-------------------------|
| -Wednesday, October 16 | -Thursday, October 24   |
| -Thursday, October 17  | -Monday, November 18    |
| -Monday, October 21    | -Tuesday, November 19   |
| -Tuesday, October 22   | -Wednesday, November 20 |
| -Wednesday, October 23 | -Wednesday, November 27 |
|                        | -Thursday, November 28  |

### **Possible Agenda Issues**

- Quick Overview of Creditor's Group Insurance and Alternative Distribution (CAFII "Creditor Insurance 101" overview presentation to CCIR from a few years ago will need only minor tweaks and updates)
- Update on Avalon Study comparing Creditor's Group Mortgage Life, Disability, and Critical Illness Insurance versus Individual Insurance Products
- Electronic Commerce
- Licensing issues, electronic licensing; and Insurance Act Review status in each province
- Superintendent's Priorities in each province
- Update on status of Atlantic Task Force on ISI; other opportunities for regulatory modernization and inter-provincial harmonization
- LLQP modernization
- Use and oversight of TPAs in Creditor's Group Insurance
- Plain Language, Consumer Financial Literacy, and Consumer Protection

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**If there is appetite to get into provincial-specific issues, then perhaps also:**

-New Brunswick's "Opportunities for Reforming the Licensing Framework for Other-than-Life Agents and Brokers"; and

-Newfoundland's recent efforts to prohibit insurance sales via telemarketing.