

**CAFII Presentation & Reception Summary
Agenda Item 6(d)(i); June 19, 2014 EOC Meeting**

Stakeholders: CAFII Board and EOC Members, Voting member representatives, Associates, CLHIA, FSCO, Ministry of Finance, Stikeman Elliot, Fasken Martineau, FCAC, OSFI

Date: Tuesday, June 10, 2014

Location: One King West, 1 King Street West, Toronto, ON M5H 1A1

Purpose: Speaker Presentation and Reception following quarterly Board Meeting

Guest Speaker: Brigitte Goulard
Deputy Commissioner, Financial Consumer Agency of Canada

Topic: FCAC and the Insurance Industry: Past, Present and Future

Guest Speaker Brigitte Goulard, Deputy Commissioner of the Financial Consumer Agency of Canada, provided an engaging overview of the role, accomplishments, and aspirations of the FCAC, with an emphasis on future plans for strengthening Consumer Financial Literacy and other aspects of its consumer protection mandate. The presentation was nicely tailored around points of intersection and relevance to CAFII and its members.

Attendees: 76 people representing the following organizations:

CAFII Members	CAFII Associates
<ul style="list-style-type: none"> • AMEX Bank of Canada • Assurant Solutions • BMO Insurance • Canadian Premier Life Insurance Company • CIBC Insurance • Desjardins Financial Security Life Assurance Company • RBC Insurance • ScotiaLife Financial • TD Insurance 	<ul style="list-style-type: none"> • Aimia • Avalon Actuarial • The Canada Life Assurance Company • Collins Barrow Toronto Actuarial Services Inc. • CSI Brokers Inc. • Munich Re Canada • Optima Communications • RGA Reinsurance Company
Regulators	Other Associations
<ul style="list-style-type: none"> • Financial Services Commission of Ontario • Ministry of Finance • Office of the Superintendent of Financial Institutions 	<ul style="list-style-type: none"> • Canadian Life and Health Insurance Association
	Other Industry & Consultants
	<ul style="list-style-type: none"> • Fasken Martineau DuMoulin LLP • Stikeman Elliot LLP