

Agenda Item 6(h)
October 10/23 Board Meeting

CAFII Member Company Survey On
Approaches to Credit Protection Insurance Fulfilment Package Document Distribution
Across Canada At This Time: August 2023

CAFII is surveying its Member companies to determine the scope of their approaches to credit protection insurance fulfilment package document distribution at this time, including Certificates of Insurance. The results of this survey will be aggregated and anonymized, and no individual member responses will be disclosed. When all responses have been tabulated and aggregated/anonymized, a results summary will be shared with all Member company participants.

<u>PROVINCE/TERRITORY</u>	<u>My institution distributes credit protection insurance fulfilment documentation via electronic/internet-based channels only</u>	<u>My institution distributes credit protection insurance fulfilment documentation in physical/hard copy form only</u>	<u>My institution distributes credit protection insurance fulfilment documentation via both electronic/internet-based channels and in physical/hard copy form</u>	<u>Comments and Elaborations</u> <u>(if you indicated fulfilment via both electronic/internet-based channels and physical/hard copy form, please indicate why/how the differentiation occurs; and, similarly, if your response varies by jurisdiction, why that is so). Provide separate notes outside this table, if necessary</u>
British Columbia				
Alberta				
Saskatchewan				
Manitoba				
Ontario				
Quebec				
New Brunswick				
Nova Scotia				
PEI				
Newfoundland and Labrador				
Yukon				
Nunavut				
Northwest Territories				

While responses to this survey will be aggregated and anonymized, please provide the following information to help ensure proper administration of the survey:

Name and Company Title of Respondent:

CAFII Member Company: