

***Read Only Agenda Item 6(d)
September 20/22 EOC Meeting***

From: Donna Soloway <Donna.Soloway@fsrao.ca>
Sent: September-07-22 2:18 PM
To: Brendan Wycks <brendan.wycks@cafii.com>
Subject: RE: CAFII 25th Anniversary Celebration

Good Afternoon Brandan,

Hope you are well! 😊

We are still finalizing the agendas for our meetings for the week of October 17th. I just wanted to reach out to see if you have finalized the plans for the 25th Anniversary Celebration? If yes, are you able share any details with me – in confidence of course (e.g. date/location)?

Looking forward to hearing back from you!

Donna Soloway
Executive Assistant/Project Manager
National Regulatory Coordination
Financial Services Regulatory Authority of Ontario
T: 416.590.7123
C: 416.418.1725

From: Brendan Wycks <brendan.wycks@cafii.com>
Sent: Wednesday, September 7, 2022 3:59 PM
To: Donna Soloway <Donna.Soloway@fsrao.ca>
Cc: Keith Martin <Keith.Martin@cafii.com>
Subject: RE: CAFII 25th Anniversary Celebration

Hi, Donna.

Yes, certainly.

Based on the information about the timetable for Regulators Week which you were able to share with us earlier in the summer, we've decided that it's optimal to hold our CAFII 25th Anniversary Celebration as follows:

- Date: Wednesday, October 19/22
- Time: 4:30 p.m. to 7:30 p.m. EDT (with brief formal remarks of 15 to 20 minutes duration taking place in the 5:20 to 5:45 p.m. window)

- Location: Hosted by BMO Insurance in BMO's corporate event space at 68th Floor, First Canadian Place, 100 King St. West, Toronto
- Special Features:
 - Musical entertainment provided by a violin and cello duo from the Royal Conservatory of Music between 5:00 and 7:00 p.m.
 - Small group tours (about 8 people at a time) of BMO's art collection housed on the 68th Floor of FCP, led by the collection's curator, at various times between 4:30 and 5:20; and 5:45 to 7:30 p.m.

We expect to be in a position to start sending out Constant Contact eblast invitations to this event starting next week, both directly using our own contact/distribution lists and by asking for/tapping into assistance from you and your National Regulatory Coordination colleagues at FSRA with respect to CISRO, CCIR, and FSRA representatives.

(As an aside, April Stadnek, Executive Director of the Insurance Councils of Saskatchewan, some time ago scheduled an in-person/hybrid meeting of the Saskatchewan Restricted Insurance Agents Advisory Committee (RIAAC: comprised of CAFII and CLHIA member/industry appointees; plus staff executives from both Associations as guest observers) to take place on Wednesday, October 19/22 from 2:00 to 4:00 p.m., following the conclusion of the CISRO meeting at 1:00 p.m. that afternoon. We, CAFII, have secured a room on the 68th Floor at FCP where that RIAAC meeting can take place from 2:00 to 4:00 p.m.; following which, April, Keith and Brendan from CAFII, and several other CAFII 25th Anniversary invitees will already be where they need to be to attend the Celebration which starts at 4:30 p.m.)

Please let us know asap, Donna, if any of the plans for Regulators Week have changed such that Wednesday, October 19/22 from 4:30 to 7:30 p.m. is no longer optimal.

Based on our current information, that date/time is optimal, in our view, because CISRO invitees will be able to attend our Anniversary Celebration by staying on for a bit in Toronto after their Regulators Week meeting has ended at 1:00 p.m. that afternoon; and CCIR folks who are coming into Toronto for the October 20-21 CCIR meeting will be able to attend our Anniversary Celebration by booking a flight that gets them into Toronto by mid-afternoon on Wednesday, October 19.

Regards,

Brendan Wycks, BA, MBA, CAE

Co-Executive Director

Canadian Association of Financial Institutions in Insurance

Brendan.wycks@cafii.com

T: 647.218.8243

Alternate T: 647.361.9465

www.cafii.com