

CAFII Meeting, Presentation and Reception Summary

When: Tuesday, October 7, 2014	Overview 2:00 – 4:30 pm	Board Meeting
Where: TD Bank Tower	5:00 – 5:45 pm	Speaker Presentation
66 Wellington St. W, 54 th Floor	5:45 – 7:00 pm	Reception and Networking
Toronto, ON		

Topic: [Vision, Values, And Initiatives In CCIR's 2014-17 Strategic Plan](#)
 In this presentation, Carolyn Rogers will highlight the vision and values behind CCIR's soon-to-be-published 2014-17 Strategic Plan, and its key initiatives. She'll also share hot-off-the-presses news related to implementation of the key initiatives, fresh from CCIR's Fall meeting the previous week, and insights on hot button industry issues.

Speaker: [Carolyn Rogers](#)
 CEO, Financial Institutions Commission of British Columbia; and
 Chair, Canadian Council of Insurance Regulators

Carolyn Rogers became CEO of BC's FICOM in June 2010. Her chief executive role includes responsibilities as Superintendent of Insurance; Superintendent of Financial Institutions; Superintendent of Pensions; Superintendent of Real Estate; Registrar of Mortgage Brokers; and CEO of the Credit Union Deposit Insurance Corporation. Her previous career experience includes the CEO role at Hydroxyl Systems, a Victoria-based waste water treatment company, and serving as Assistant Deputy Minister at the BC Public Service Agency, which provides human resources services to government ministries and agencies.

In 2012, she was appointed Chair of the Canadian Council of Insurance Regulators, the inter-jurisdictional association of insurance regulators mandated to facilitate and promote an efficient and effective insurance regulatory system in Canada that serves the public interest. CCIR traces its ancestry back to 1914, and is celebrating its centennial this year.

A native of Winnipeg, Carolyn earned her undergraduate degree at Brandon University, followed by an MBA at Queen's University and the Certified Management Accountant (CMA) designation.

Attendance Summary

Confirmed: 100 people (as of Oct 3, 2014)

Regulator Financial Services Commission of Ontario

- Attendees:**
- **Wendy Horrobin**, Manager, Market Risk Assessment, Licensing & Market Conduct Division
 - **Phil Howell**, CEO & Superintendent of Financial Services
 - **Grant Swanson**, Executive Director, Licensing & Market Conduct Division

Other

- **Carolyn Rogers**, CEO, BC FICOM
- **Darrell Leadbetter**, Director, Property and Casualty Insurance Group, OSFI

Ministry of Finance

- **Maria Cece**, Senior Manager, Insurance Policy Unit, Ministry of Finance
- **Frank Allen**, Assistant Deputy Minister, Financial Services Division, Ministry of Finance **new*
- **David McLean**, Policy Advisory, Office of Economic Policy, Ministry of Finance
- **Michael Weisman**, Senior Policy Advisory, Insurance Policy, Ministry of Finance

- **Holly Nicholson**, General Manager, OLHI
- **Douglas Melville**, Ombudsman and CEO, OBSI