

## 2014 Speaker Suggestions

### 1. Annual Members Luncheon and Speaker Forum

When: Tuesday, February 11, 2014 from 12:00 – 1:30 pm *\*tentative date*

Location: Toronto - TBA

Speaker: Chrys Lemon, Partner, McIntyre & Lemon, PLLC

Topic: Suggested topic will be similar to his presentation at the 2012 Summit on Credit Card Insurance entitled "Advances in Customer Engagement: A U.S. Perspective and Overview." Final topic and description tba.

Budget: \$3,000 = \$2000 travel + \$1000 honorarium payment

### 2. Pre-Board Meeting Luncheon and Presentation, Tuesday, April 8, 2014

Date: Tuesday, April 8, 2014

Where: Montreal – TBA (host: Desjardins)

Speaker: Louis Morisset, President and CEO, *Autorité des marchés financiers* ("AMF")

*Comments: The preliminary format for this event is a lunch meeting, AMF presentation/discussion with CAFII Board, followed by the Board Meeting. Alternative formats include a Board discussion and potential presentation to a larger audience at a reception in Montreal.*

### 3. Post-Board Meeting Speaker Presentation & Reception

When: Tuesday, June 10, 2014 at 5:30 pm

Where: Toronto hosted by TBA

Speaker: TBA

### 4. Post-Board Meeting Speaker Presentation & Reception

When: Tuesday, October 7, 2014 at 5:30 pm

Where: Toronto hosted by TBA

Speaker: TBA

### 5. Post-Board Meeting Reception – end-of-year reception, no speakers

When: Tuesday, December 2, 2014

Where: Toronto hosted by TBA