

Agenda Item 7(e)
July 20/21 EOC Meeting

Proposed Topics and Presenters/Panelists For Fall 2021 CAFII Webinars and Events

Fall 2021 Webinar #1

Topic/Focus: "Climate Change and Its Implications For Life Insurance" including Background and Evidence; Causes and Consequences; Mortality and Morbidity Outcomes; Life Insurance Implications; and Risk Management Challenges

Panelists/Presenter(s): Dr. Georgiana Willwerth-Pascutiu, Vice-President and Global Medical Director, RGA Reinsurance Group of America, Inc. (based in Canada; and current Scientific Director and Past-President, 2016-17, of Canada Life Insurance Medical Officers Association (CLIMO)); and Christopher Falkous, Senior Biometric Insights Actuary, RGA Reinsurance Group of America, Inc. (based in the UK)

Rationale/Comment: This webinar and its presenters are highly recommended by Scott Kirby of TD Insurance, as it was presented at a TD Insurance Town Hall Meeting on May 27/21. Scott has subsequently reached out to Dr. Willwerth-Pascutiu and she is willing to co-operate with CAFII and arrange for the same presentation to be made as a CAFII webinar. This would build upon CAFII's June 2020 webinar with three panelists from Deloitte Canada, but be more customized to life and health insurance.

Timing: TBA date in September, October, or November 2021 from 12 Noon to 1:00 p.m. Eastern.

Fall 2021 Webinar #2

Topic/Focus: The Ins and Outs of Wellness Incentivization Programs At Major Life and Health Insurers (Programs That Incentivize Healthy Lifestyle Decisions and Behaviours By Insureds)

Panelists/Presenter(s): Panel of staff executives who lead wellness programs at Manulife (Vitality); Sun Life (Lumino Health); and Canada Life (?)

Rationale/Comment: This idea was discussed briefly and supported at an EOC meeting in 2021. Monika Spudas of Manulife has agreed to help CAFII secure the participation of a staff executive who leads her company's Vitality program; and Anaar Jessa of Sun Life has secured the agreement of a Lumino Health leader to participate.

Timing: TBA date in September, October, or November 2021 from 12 Noon to 1:00 p.m. Eastern.

Fall 2021 Webinar #3

Topic/Focus: The Changing Role Of Medical Doctors On The Underwriting Team At Life and Health Insurers

Panelists/Presenter(s): Panel of medical doctors who are involved in underwriting at their life and health insurer employers, including possibly Dr. Bruce Empringham, Vice-President and Medical Director, Canada Life.

Rationale/Comment:

Timing: TBA date in September, October, or November 2021 from 12 Noon to 1:00 p.m. Eastern.

Fall 2021 Webinar #4

Topic/Focus: Regulatory Priorities and Issues Across the Country As Canada Emerges From COVID-19

Panelists/Presenter(s): Eric Jacob, Superintendent, Client Services and Distribution Oversight, AMF; Peta Wales, Vice-President, Sector Liaison, BCFSa; and one or two additional participants such as Mark Brisson, Superintendent of Insurance, Alberta (appointed January 2021); and/or Jean Bishop, Superintendent of Insurance, Newfoundland and Labrador (appointed May 2021).

Rationale/Comment: Fireside chat opportunity for CAFII Member and Associate audience to meet new, directly relevant senior staff executives at three provincial insurance regulators; and for them to raise their profile while discussing their organizations' regulatory priorities.

Timing: TBA date in September, October, or November 2021 from 12 Noon to 1:00 p.m. Eastern.

CAFII 2021 Annual Members and Associates Luncheon

Topic/Focus: Hot/Burning Insurance Policy and Regulatory Issues At Home and Abroad

Panelists/Presenter(s): Panel of three or four insurance lawyers, such as Jill McCutcheon, Torys; Stuart Carruthers, Stikeman Elliott; Koker Christensen, Fasken; and Marc Duquette, Norton Rose.

Rationale/Comment: Returns Annual Members and Associates Luncheon to its original focus/intent as a "Bring Your Internal Legal Counsel Event" which former Networking & Events Committee Co-Chair John Lewsen recommended, in 2021, should be the recurring theme/focus of this event every second year.

Timing: TBA date in November 2021 from 11:45 a.m. to 2:15 p.m. Eastern if an in-person luncheon event at a downtown Toronto venue; or from 12 Noon to 1:30 p.m. Eastern if a virtual-only event