

CAFII Board Meeting, Speaker Presentation & Reception

Tuesday, October 8, 2013

Speaker:



John Wilkinson

President & CEO, Wilkinson Insight Incorporated

John Wilkinson was first elected to the Ontario Legislature in 2003 as the MPP for Perth-Middlesex. In 2007 he was re-elected as the MPP for Perth-Wellington. During his first term he served as; Vice Chair of the Standing Committee on Finance & Economic Affairs, Vice Chair of the Municipal Property Assessment Corporation, Parliamentary Assistant to the Minister of the Environment and then as Parliamentary Assistant to Premier Dalton McGuinty in his role as Minister of Research & Innovation. During his second term John was called to Cabinet and served as Minister of Research & Innovation, then as Minister of Revenue and finally as Minister of the Environment.

John and his wife live in Stratford where he founded Wilkinson & Keller Financial Planning Limited. He was the first Certified Financial Planner elected to the Ontario Legislature. Presently, John is the owner of Wilkinson Insight Incorporated which offers his unique insight on a wide range of topics through public speaking engagements, post secondary lectures and to select clients.

John continues to be in the news. He recently served as Campaign Co-Chair for Kathleen Wynne's successful bid to become Ontario Liberal Party Leader and the province's 25th Premier. He currently serves alongside two other former Cabinet Ministers, John Snobelen & Elmer Buchanan, on the tri-partisan Expert Panel hired by the Ontario Ministry of Agriculture & Food to facilitate a new relationship between the horse racing industry and the government of Ontario.

For his extensive charitable service John has been honoured with the Julia Award by the Canadian Cystic Fibrosis Foundation, a Paul Harris Fellowship from Rotary International and the Queen's Golden Jubilee Medal. He is a graduate from the Faculty of Music at the University of Western Ontario.

Topic: **Maneuvering and Moving Forward in an Ontario Minority Government**

Date: Tuesday, October 8, 2013

Time: 5:00 to 7:00 p.m.

Location: St. Andrew's Club & Conference Centre
Sun Life Financial Tower
150 King St. West (corner of University Ave.), 27th Floor
Toronto
Room: TBA

Audience: *For Presentation:* 50 to 60 representatives from CAFII member companies

For Reception: Attendees from Presentation plus approximately 20 additional guests from the insurance regulatory community (Financial Services Commission of Ontario; Ontario Ministry of Finance; Office of the Superintendent of Financial Institutions; Financial Consumer Agency of Canada, etc.)

Event Format: 5:05 p.m. Welcome and Introduction of Guest Speaker
5:10 – 5:35 p.m. Speaker Presentation
5:35 – 5:50 p.m. Q&A Session
5:50 – 6:00 p.m. Break for Speaker Presentation Attendees
6:00 – 7:00 p.m. Networking Reception

Topic: *Maneuvering and Moving Forward in an Ontario Minority Government*” (or similar topic/title as per your discussion with Paul Yeung)

Ground Rules: The Chatham House Rule will apply. Specifically, attendees will be free to use the views communicated and/or discussed during your presentation, but all will agree not to attribute those views to any individual or organization

Fee: This will be a *pro bono* speaking engagement, but one which will provide a meaningful profile-raising and networking opportunity with CAFII members and other leaders in the insurance sector. As a sign of good will CAFII will present the speaker with a cheque donation in the amount of \$500 to:
Performing Arts Lodge Stratford (payee: “PAL Stratford Inc.”)
Charitable Registration #86363 2881 RR0001

Expenses: CAFII will reimburse your reasonable Economy-class expenses incurred in traveling to and from our event.