

**Agenda Item 7(f)(i)**  
**March 26/19 EOC Meeting**



Dear :

You are cordially invited to attend CAFII's 12th Annual Members' Luncheon which will be held on Tuesday, February 19, 2019 at the Arcadian Loft in Toronto.

CAFII is excited to present a leading-edge panel of four Canadian insurance law experts, who will engage in an interactive discussion - with each other and the audience -- on changes, trends, and issues in the global and domestic insurance policy and regulatory environments, with a particular focus on life and health insurance. Moderated by CAFII Board Chair Nicole Benson, President and CEO of Canadian Premier Life / valeyo, this panel dialogue promises an Annual Members' Luncheon not to be missed.

We are delighted to present this year's topic and panel of speakers:

## **The Changing Regulatory Environment - Challenges, Risks, and Opportunities**



**Nicole Benson, Panel Moderator**

CEO, Canadian Premier Life / valeyo, Chair, CAFII Board of Directors

Nicole Benson is Chief Executive Officer and President of CRI Canada and Selient, operating as Valeyo. She is responsible for setting the corporate direction and strategy, and leading all facets of the business. With over 15 years in the financial services industry, Nicole is recognized for her knowledge in the insurance, technology and financial fields. She is known for her ability to translate conceptual models into specific growth strategies and planning and executing multi-faceted business development campaigns.



**Stuart Carruthers, Panelist**

Partner, Stikeman Elliot

Stuart Carruthers is a partner and member of the Insurance & Reinsurance, Financial Products & Services, and Mergers & Acquisitions Groups. He is a leading transactional, commercial, governance and regulatory advisor to insurance and reinsurance companies and brokers in Canada. He also advises on other international private

mergers and acquisitions transactions and commercial matters. Stuart is recognized for his insurance and reinsurance law expertise by numerous directories.



**Koker Christensen, *Panelist***  
Partner, Fasken

Koker Christensen is Co-Leader of Fasken's Financial Institutions Group. He works with banks, insurers, credit unions, FinTechs and other businesses in the financial services sector. He advises on mergers and acquisitions and other transactions, regulatory matters, corporate governance and risk management. He also advises financial institutions on incorporation and licensing, and anti-money laundering and anti-terrorist financing requirements.



**Jill McCutcheon, *Panelist***  
Partner, Torys

Jill McCutcheon is co-head of the Financial Services Practice at Torys LLP. She specializes in insurance - corporate, regulatory and transactional matters. She has more than 25 years of experience in providing advice to the life, property and casualty and reinsurance sectors of the insurance industry. She advises on all aspects of the law, whether federal or provincial, and acts as counsel to insurers, reinsurers, banks, credit unions, intermediaries, cover holders and MGAs, third-party administrators, retailers, employers and associations. Jill is noted for her ability to respond to and resolve issues with the numerous regulators who impact on the insurance sector in Canada. Jill has been recognized as a leading lawyer in her field by Chambers Canada, L'expert, Who's Who Legal: Insurance and Reinsurance, and many others.

**When:** Tuesday, February 19, 2019

**Where:** Arcadian Loft

**Time:** 11:45 am - 2:15 pm

401 Bay St., Simpson Tower, 8th Floor  
Toronto, ON M5H 2Y4

Please RSVP by 1:00 p.m. on Friday, February 15th by email to Stefanie Pavarin-Tome at [stefanie@cafii.com](mailto:stefanie@cafii.com) or call 416-494-9224 ext. 240.

**RSVP**

Sincerely

Brendan Wycks, Co-Executive Director

Keith Martin, Co-Executive Director

Canadian Association of Financial Institutions in Insurance

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Making Insurance Simple and Accessible for Canadians