

AGENDA

O1 Relationship Recap

O2 2021 Program Summary

O3 2021 Performance Recap

04 2022 Next Steps

05 Glossary of Terms



Making Insurance Simple, Accessible, and Affordable for Canadians

O1 Relationship Recap



2017 - 2022



SEO Optimized Website Foundation



Engaging Content



O2 2021 Program Summary

Work We Completed Together

Element	Item	Status	
Video Production	3 New Motion Graphic Videos (EN & FR version of each)	-1 (Digitization Research - Pollara) - Live -1 (Job Loss) - Final Polish 1- (Consumer Protection) - In Progress	
Local Listings Enhancements	Google Business Profile, Bing Places, & Directory-Building (Top 5)	Complete	
	FAQ Content Support (Research, Strategy & Web)	Complete	
Website Enhancements	"Insight Blog" Website Template Development	Complete	
	Website Maintenance & Support	Ongoing	
Reporting & Communication	1 Performance Report / YE Executive Presentation	In Progress	



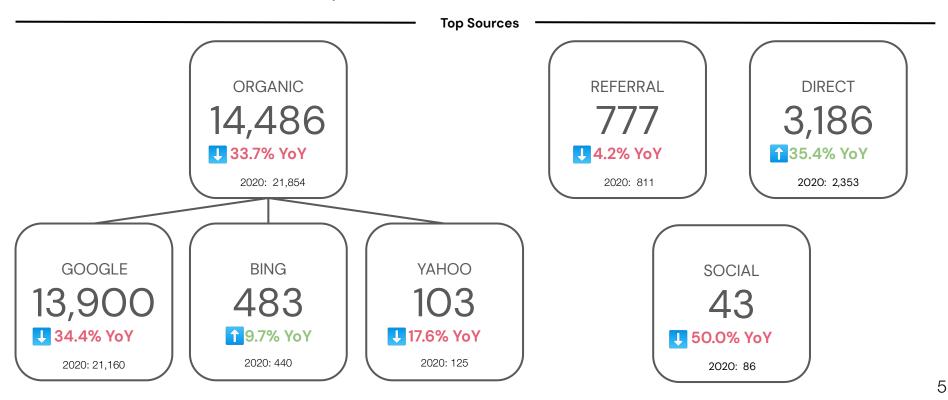
Website Traffic Overview



- Insurance as a category is down 21% YoY.
- Significant spike in search during the onset of the pandemic.
- Significant changes in both search behaviour and algorithms.
- Next step: To revisit SEO research, strategy and implementation in 2022.



Website Traffic Sources | Top Channels





Website Traffic Sources | Geography & Devices

Your Top Cities

City	Visits	Avg. Session Duration
Toronto	1,731	2:51
Montreal	547	1:23
Quebec City	417	0:05
Calgary	318	0:48
Hamilton	207	1:14
Ottawa	189	0:46
Edmonton	187	0:42
Vancouver	181	0:41
Brampton	152	0:43

Next step:

Improve the search experience for the French speaking audience.

Device Usage

Device	Visits	
Desktop	10,061 (55%)	
Mobile	7,895 (43.15%)	29% YoY Decrease
Tablet	338 (1.85%)	

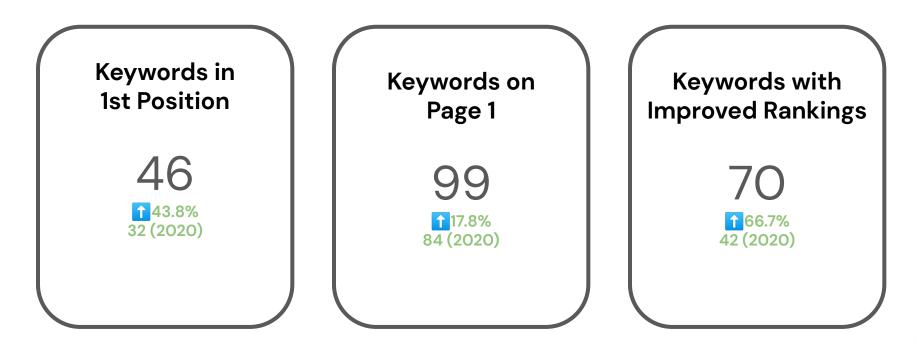




Top Tablet Device Apple iPad

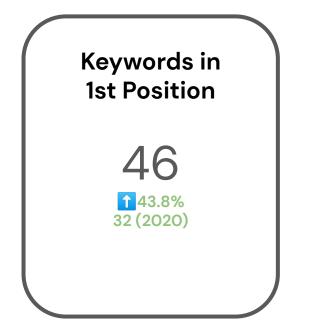


Keyword Rankings





Keywords | In First Position



Keyword Search Examples
credit card insurance
credit protection insurance
disability insurance for loans
how does credit card insurance work

job loss insurance

loan disability insurance

what is credit card insurance

what is credit insurance premium

what is mortgage disability insurance

what is trip interruption insurance



Keywords | On Page 1



Keyword Search Examples
how does credit card insurance work
how does credit insurance work
job loss mortgage insurance
loan life insurance
mortgage disability insurance
critical illness insurance
mortgage life insurance
trip interruption insurance
what is credit card insurance
what is credit protection insurance



Keywords | Improved Rankings - Top Movers

Keyword	Ranking Change	Current Position	Position in 2020
Home loan life insurance	<u></u> 53	25	78
What is critical illness insurance	150	45	95
Mortgage loan life insurance	146	19	65
Benefits of credit insurance	1 41	17	58
Trip interruption insurance	124	7	31
What is mortgage life insurance	<u>1</u> 21	2	23
Do I need critical illness insurance	17	63	80
Mortgage disability and critical illness insurance	1 5	2	17
Mortgage disability and critical illness	12	1	13
How does credit insurance work	12	1	13

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Tools

Business Listing Performance

Google

Q All O Maps IN Videos D Images O Shopping I More

About 58,900 results (0.40 seconds)

https://www.cafii.com

cafii

CAFII | The Canadian Association of Financial Institutions in ... Making Insurance Simple and Accessible for Canadians. Established in 1997 to provide a voice for financial institutions involved in selling insurance.

About CAFII

The Canadian Association of Financial Institutions in ...

What is Insurance? As the COVID-19 situation evolves, CAFII continues to follow the

What is Travel Insurance?

As the COVID-19 situation evolves,

CAFII continues to follow the ...

News & Research

The Canadian Association of Insurance Financial Institutions ...

Research We remain open for business during this time and can be ...

What is Travel Medical Travel Medical Insurance covers emergency medical care ...

More results from cafii.com »

https://www.insurancebusinessmag.com > breaking-news

CAFII: Abruptly ending out-of-country medical insurance ... May 17, 2019 — The Canadian Association of Financial Institutions in Insurance (CAFII) has issued a statement in response to the Ontario government's ...

https://www.investmentexecutive.com > industry-news

Manulife joins CAFII | Investment Executive

Apr 16, 2018 — (Manulife) has joined the Canadian Association of Financial Institutions in Insurance (CAFII) and Wally Thompson, vice president of sales ...

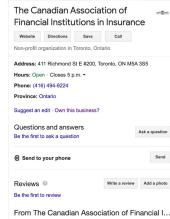
https://www.investmentexecutive.com > industry-news

CAFII welcomes Canada Life | Investment Executive

Apr 30, 2018 — (Canada Life) has joined the Canadian Association of Financial Institutions in Insurance (CAFII) and David Fear senior vice president of



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"The Canadian Association of Financial Institutions in Insurance (CAFII) is a not-for-profit association dedicated to the development of an open and flexible insurance marketplace. CAFII was established in 1997 to provide a voice for financial... More





Business Listing Performance

Your largest increase was with branded search views, which means more people than ever before sought you out, specifically by name.

That said, there was no improvement in terms of the individuals searching for you, progressing through to your website.

This is primarily because we're not active on Google Business Profile.

Next steps:

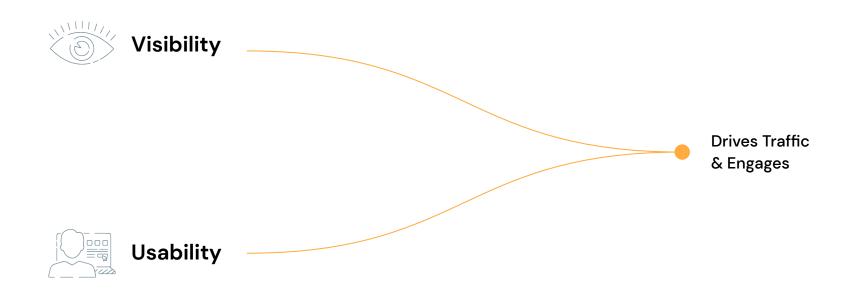
More images & videos uploaded, FAQs posed and answered monthly Google Posts utilized and at a minimum 5 reviews solicited.

КРІ	2021 Performance	YoY
Searches		
Branded Searches (CAFII)	5,996	<mark>↑</mark> 286% YoY
Non-Branded Searches	8,692	1.7% YoY
Total	14,688	1 34.4% YoY
Views		
Total	15,680	<mark>1</mark> 35.7% YoY
Actions		
Clicks To Website	96	12% YoY

04 2022 & Beyond



Synergistic & Simultaneous Efforts



Thank Yous

SPIEL



Glossary of Key Terms



Making Insurance Simple, Accessible, and Affordable for Canadians

Glossary

Website - Key Terms

Website Visits

The overall number of visits to your website within a given period. A single person can visit a website multiple times.

Unique Visits

The number of unique people who visited your website within a given period (ie: last quarter).

Bounce Rate

The percentage of individuals that instantly leave a website without taking any action.

Conversions

The completion of a specific action on a website deemed to be important to a business' success. (ie: Visitor fills out a contact form, clicks to make a phone call or clicks to write an email).

Contact Form (submission) A website visitor who fills out a form on your website.

OPERATIC AGENCY

Phone Call

A website visitor who places a phone call from your website.

Email Click

A website visitor who clicks to email from your website.

Direct Website Visits

The visits that came to your website from someone typing in your website URL into a browser, or through browser bookmarks.

Organic Website Visits

The number of visits that came to a website through a search engine (not including paid advertisements).

Referral Website Visits

The visits that came to a website by clicking on a link placed on a different website.

Glossary

Google My Business - Key Terms

Branded Searches

Visitors who find your listing searching for your business name or address.

Non-Branded Searches

Visitors who find your listing searching for a category, product or service without using your brand in their search query.

Map Views

Users who view your listing on Google Maps.

Search Views

Users who view your listing on a Google Search Engine Results Page.

Clicks To Website

When a visitor finds you on Google My Business and clicks through to your website.

Clicks For Driving Directions

When a visitor finds you on Google My Business and clicks to find driving directions.

Clicks To Place Phone Call

When a visitor finds you on Google My Business and clicks to place a phone call.

