

## CAFII Board Meeting, Speaker Presentation & Reception

Tuesday, October 8, 2013

**Topic:** Maneuvering and Moving Forward in an Ontario Minority Government

**Speaker:**



**John Wilkinson**

President & CEO, Wilkinson Insight Incorporated

*John Wilkinson was first elected to the Ontario Legislature in 2003 as the MPP for Perth-Middlesex. In 2007 he was re-elected as the MPP for Perth-Wellington. During his first term he served as; Vice Chair of the Standing Committee on Finance & Economic Affairs, Vice Chair of the Municipal Property Assessment Corporation, Parliamentary Assistant to the Minister of the Environment and then as Parliamentary Assistant to Premier Dalton McGuinty in his role as Minister of Research & Innovation. During his second term John was called to Cabinet and served as Minister of Research & Innovation, then as Minister of Revenue and finally as Minister of the Environment.*

*John continues to be in the news. He recently served as Campaign Co-Chair for Kathleen Wynne's successful bid to become Ontario Liberal Party Leader and the province's 25<sup>th</sup> Premier. He currently serves alongside two other former Cabinet Ministers, John Snobelen & Elmer Buchanan, on the tri-partisan Expert Panel hired by the Ontario Ministry of Agriculture & Food to facilitate a new relationship between the horse racing industry and the government of Ontario.*

*John and his wife live in Stratford where he founded Wilkinson & Keller Financial Planning Limited. He was the first Certified Financial Planner elected to the Ontario Legislature. Presently, John is the owner of Wilkinson Insight Incorporated which offers his unique insight on a wide range of topics through public speaking engagements, post secondary lectures and to select clients.*

**Date & Time:** Tuesday, October 8, 2013 at 4:30 p.m.

**Location:** St. Andrew's Club & Conference Centre  
Sun Life Financial Tower  
150 King St. West (corner of University Ave.), 27<sup>th</sup> Floor  
Toronto

<b>Event Format:</b> 2:00 – 4:20 p.m.	CAFII Board Meeting [16 <sup>th</sup> Floor, Garden Two Room]
4:30 p.m.	Welcome and Introduction of Guest Speaker [27 <sup>th</sup> Floor, Inverness Room]
4:35 - 5:05 p.m.	Speaker Presentation
5:05 – 5:20 p.m.	Q&A Session
5:20 – 5:30 p.m.	Break for Speaker Presentation Attendees
5:30 – 7:30 p.m.	Networking Reception [27 <sup>th</sup> Floor, Inverness Room]

**Audience:** *For Presentation:* 50 to 60 representatives from CAFII member companies

*For Reception:* Attendees from Presentation plus approximately 20 additional guests from the insurance regulatory community (Financial Services Commission of Ontario; Ontario Ministry of Finance; Office of the Superintendent of Financial Institutions; Financial Consumer Agency of Canada, etc.)

**Ground Rules:** The Chatham House Rule will apply. Specifically, attendees will be free to use the views communicated and/or discussed during your presentation, but all will agree not to attribute those views to any individual or organization

**Fee:** This will be a *pro bono* speaking engagement. As a sign of good will CAFII will present the speaker with a cheque donation in the amount of \$500 to Performing Arts Lodge Stratford.